



Long-Term Care Sector Update

- Long-term care providers deliver the ongoing custodial and skilled care required by individuals who can no longer independently perform activities of daily living ("ADLs"), spanning a continuum that runs from home care and home health through assisted living and memory care to skilled nursing and hospice.
- Demographics anchor demand for long-term care. U.S. Census Bureau projections place the U.S. population age 65 and older at roughly 71 million by 2030 and 78.3 million by 2040. More consequentially, the Population Reference Bureau projects that the 85-and-older cohort, which consumes long-term care most heavily, will almost triple from 6.7 million in 2020 to 19.0 million by 2060.
- Rising acuity is expanding demand across the care continuum. AARP's 2024 Home and Community Preferences Survey found 75% of adults aged 50 and older intend to age in place, fueling home care growth, while cognitive and functional decline adds need for 24-hour supervision, secured dementia environments, and continuous clinical oversight. Spending follows, with CMS data showing nursing facilities and continuing care retirement communities reaching \$219.9 billion in 2024, up 7.3% from 2023.
- Care is converting from unpaid family labor to paid services, as the workforce scales to meet it. The Bureau of Labor Statistics projects home health and personal care aides adding 820,000 jobs by 2033, more than any other occupation. Much is publicly financed: Kaiser Family Foundation data show Medicaid funds 44% of institutional long-term care and two-thirds of home care.
- Overall, an aging population weighted toward its oldest cohorts, rising acuity that is expanding demand across the entire care continuum, and the steady conversion of informal care into paid services are creating sustained, broad-based demand across the long-term care sector.

Select EdgePoint Long-Term Care Transactions



For more information and insights, please contact the EdgePoint Healthcare Group:



Matt Bodenstedt
Managing Director
Healthcare Group

Phone: (216) 342-5748

Email: mbodenstedt@edgepoint.com

Long-Term Care | September 2026

Recent Strategic Transaction Profiles

PACS Group | Eduro Healthcare



Target



Buyer

- **July 2026** – PACS Group (NYS: PACS), a publicly traded, Salt Lake City, Utah-based provider of skilled nursing and post-acute care services across the United States, has acquired Eduro Healthcare.
- **Target** – Eduro Healthcare is a Salt Lake City, Utah-based provider of skilled nursing and rehabilitation services.

Avid Health at Home | Tech Medical



Target



Buyer



Sponsor

- **July 2026** – Avid Health at Home, a Chicago, Illinois-based provider of personal care, private duty home health care, and companion care services, has acquired Tech Medical Home Health Care Services.
- **Target** – Tech Medical Home Health Services is a Morehead, Kentucky-based provider of home health and personal care services across the Midwest.

Grace Management | The Legacy of Venice



Target



GRACE MGMT INC.

Buyer



CHICAGO
PACIFIC
FOUNDERS

Sponsor

- **April 2026** – Grace Management, a Maple Grove, Minnesota-based operator of senior living and memory care communities nationwide, has acquired The Legacy of Venice.
- **Target** – The Legacy of Venice is a Venice, Florida-based senior living community offering independent living, assisted living, and memory care.

Agape Care | Crossroads Hospice



Target



Agape Care

Buyer

LINDEN¹

Sponsor

- **April 2026** – Agape Care Group, a Spartanburg, South Carolina-based provider of hospice, palliative, and pediatric comfort care across the Southeast, has acquired Crossroads Hospice of Tennessee.
- **Target** – Crossroads Hospice of Tennessee is a Memphis, Tennessee-based provider of hospice and palliative care.

Sevita | ResCare Community Living



Target



Buyer



Sponsor

- **March 2026** – Sevita, an Edina, Minnesota-based provider of home- and community-based specialty health care for adults and children with disabilities, has acquired ResCare Community Living.
- **Target** – ResCare Community Living is a Louisville, Kentucky-based provider of residential and community services for individuals with disabilities.

Dovida | A Place At Home



Target



Dovida

Buyer

ARDIAN

Sponsor

- **February 2026** – Dovida, a Rheinfelden, Switzerland-based provider of person-centered home care operating across international markets, has acquired A Place At Home.
- **Target** – A Place At Home is an Omaha, Nebraska-based home care franchise network serving seniors nationwide.

Long-Term Care | September 2026

Select Recent Transactions

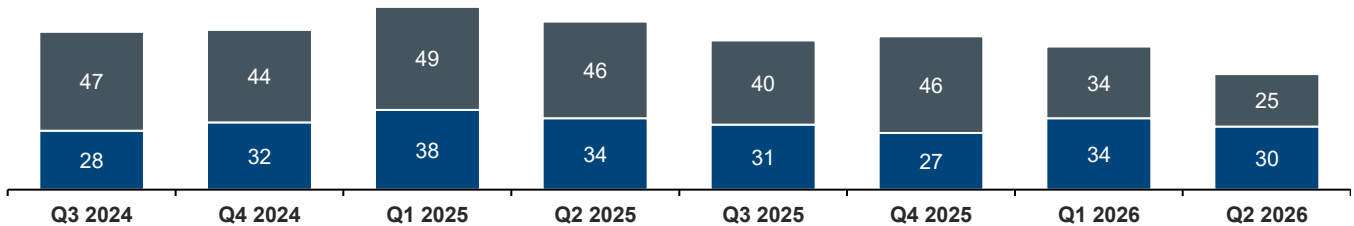
Date	Target	Buyer	Financial Sponsor
Sep-26	SelectisHealth	Black Pearl Equities	--
Aug-26	River Centre Assisted Living	Pennant Group (NAS: PNTG)	--
Jul-26	Eduro Healthcare	PACS Group (NYS: PACS)	--
Jul-26	Tech Medical Home Health Services	Avid Health at Home	Havencrest Capital Management
Jun-26	Ciena Healthcare Management	Saber Healthcare Group	--
Jun-26	Independent Adult Day Centers	Active Day/Senior Care	Audax Private Equity
Jun-26	Therapy 2000	Avesi Partners	--
Jun-26	KidsCare Home Health	Avesi Partners	--
Jun-26	Hope Hospice & Palliative Care	Bristol Hospice	Webster Equity Partners
May-26	Enhabit Home Health & Hospice	Kinderhook Industries	--
May-26	North Haven Senior Living	Silver Wave Capital	--
May-26	HomeCourt Home Care	Addus HomeCare (NAS: ADUS)	--
May-26	Ridgeway Senior Living	PACS Group (NYS: PACS)	--
Apr-26	Sans Bois Hospice	Superior Home Health	Renovus Capital Partners
Apr-26	Suncrest Hospice	Court Square	--
Apr-26	The Legacy of Venice	Grace Management	Chicago Pacific Founders
Apr-26	Crossroads Hospice of Tennessee	Agape Care Group	Linden Capital Partners
Apr-26	TEAM Services Group	General Atlantic	--
Apr-26	Juniper Homecare	Honor Health Network	Webster Equity Partners
Apr-26	Lavender Lane Senior Living	Pennant Group (NAS: PNTG)	--
Mar-26	ResCare Community Living	Sevita	Centerbridge
Mar-26	Elevate Hospice	Legacy Hospice	Bain Capital Double Impact
Feb-26	A Place At Home	Dovida	Ardian France
Feb-26	Pulse Home Health & Hospice	Superior Home Health	Renovus Capital Partners
Feb-26	Impact of Oregon	Prime Providers	The Pine Street Group
Jan-26	Quality Life Adult Day Service	Active Day/Senior Care	Audax Private Equity
Jan-26	HomeWell Care Services	Main Post Partners	--
Jan-26	Thrive Services	Prime Providers	The Pine Street Group

Transactions are representative of Long-Term Care, Home Care, Hospice, Palliative Care, Senior Living, Adult Day Services, Home and Community-Based Services ("HCBS").
Source: Pitchbook (as of September 3, 2026).

Quarterly Transaction Volume

(# of transactions)

■ Strategic M&A ■ Private Equity



Transactions are representative of Long-Term Care, Home Care, Hospice, Palliative Care, Senior Living, Adult Day Services, Home and Community-Based Services ("HCBS").
Source: Pitchbook (as of September 3, 2026).

Select Sponsor-Backed Platforms

