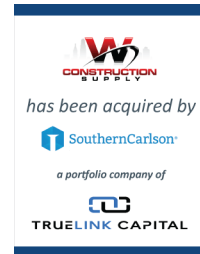




Sector Update

- **Deal Activity:** Transaction volume across the automotive and truck parts market has been led by sponsor-backed consolidators, with several acquirers closing multiple add-ons inside the period to build multi-brand platforms.
- **Market Fragmentation:** A large base of regional manufacturers and single-product specialists continues to support buy-and-build strategies, with sponsors favoring platforms able to absorb adjacent capabilities and brands.
- **Aftermarket Demand Stability:** Replacement parts demand remains underpinned by an aging vehicle parc at an all-time high of ~12.8 years, with scrappage rates failing to keep pace with fleet aging.
- **Powertrain Mix:** Electric vehicles remain ~6% of new light-duty sales, sustaining demand for combustion-related components and reducing the obsolescence risk buyers had priced into legacy product lines.
- **Domestic Sourcing:** Tariff exposure and sub-tier supplier risk continue to move OEM sourcing toward domestic manufacturers, favoring suppliers with US production and engineering proximity to customer programs.

Select Recent EdgePoint Transactions



For more information and insights, please contact us:



Matt Keefe

Partner

Head of Industrials Group

Phone: (216) 342-5863

Email: mkeefe@edgepoint.com

Auto & Truck Parts Manufacturing | August 2026

Select Transaction Profiles

Aspire BioPharma Acquires DCS

Dura Driver
Control Systems

Target



Buyer

- **August 2026** – Aspire Biopharma Holdings (NASDAQ: ASBP) has completed the acquisition of Dura Driver Control Systems (“DCS”).
- Based in Auburn Hills, Michigan, Dura Driver Control Systems designs and manufactures a powertrain-agnostic portfolio of mechatronic actuators, human machine interfaces, and cable control systems for automotive OEMs.

RealTruck Acquires LEER Group



Target



Buyer

Sponsor

- **August 2026** – RealTruck, a portfolio company of L Catterton, has acquired the LEER Group from JB Poindexter & Co.
- Headquartered in Elkhart, Indiana, LEER Group manufactures truck caps and tonneau covers under the LEER, SnugTop, Century, Pace Edwards and StateWide Windows brands.

CJ Pony Parts Acquires Drake Automotive



Target



Buyer



Sponsor

- **July 2026** – CJ Pony Parts, a portfolio company of Century Park Capital Partners, has acquired the Drake Automotive Group from Holley Performance Products.
- Based in Henderson, Nevada, Drake Automotive Group is a manufacturer and supplier of wheels, chassis products, interior parts, and accessories.

Endries Acquires Blue Chip Engineered Prod.



Target



Buyer

- **July 2026** – Endries International, a leader in industrial fasteners, Class-C components, and fulfillment solutions, has acquired Blue Chip Engineered Products.
- Headquartered in Erlanger, Kentucky, Blue Chip manufactures custom engineered fasteners, metal stampings, and electronic hardware solutions for the automotive, medical device, and lighting markets.

High Bar Brands Acquires Globetech Mfg.



Target



Buyer



Sponsor

- **April 2026** – High Bar Brands, a supplier of commercial vehicle solutions backed by Sentinel Capital Partners, has acquired Globetech Manufacturing.
- Headquartered in Dayton, Ohio, Globetech manufactures ABS and air system components, mud flaps, electronic control units, and wheel-end accessories for heavy-duty trucking OEM and aftermarket channels.

LFM Capital Acquires Vintage Air



Target



Buyer

- **October 2025** – LFM Capital, a private equity firm focused on lower middle market manufacturing and industrial services businesses, has acquired Vintage Air.
- Headquartered in San Antonio, Texas, Vintage Air manufactures performance aftermarket automotive HVAC systems.

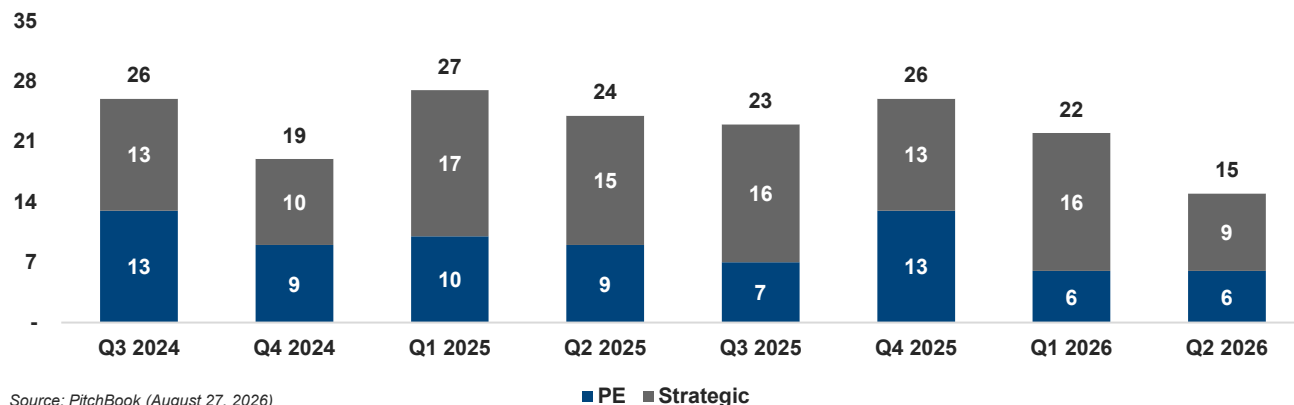
Auto & Truck Parts Manufacturing | August 2026

Select Recent Transactions (Last Eleven Months)

Date	Target	State	Buyer	Financial Sponsor
Aug 26	Dura Driver Control Systems	MI	Aspire BioPharma (NASDAQ: ASBP)	-
Aug 26	LEER Group	IN	RealTruck	L Catterton
Aug 26	Universal Air Suspension	CA	Air Lift Co	-
Jul 26	Brothers Trucks	NV	CJ Pony Parts	Century Park Capital Partners
Jul 26	Drake Automotive Group	NV	CJ Pony Parts	Century Park Capital Partners
Jul 26	Blue Chip Engineered Products	KY	Endries International	-
Apr 26	Globetech Manufacturing	OH	High Bar Brands	Sentinel Capital Partners
Apr 26	Moc Products Company	CA	LKCM Headwater Investments	-
Mar 26	FleetAero	AZ	Transtex	Fondaction
Feb 26	SRC of Lexington	KY	Komatsu North America	-
Feb 26	Heidts Suspension	IL	BMR Suspension	-
Jan 26	Riverside Spline & Gear	MI	Sumitomo Machinery Corp. of America	-
Dec 25	Brian Tooley Racing	KY	Burnout Brands	Hidden Harbor Capital Partners
Nov 25	GHSP	MI	Center Rock Capital Partners	-
Oct 25	Vintage Air	TX	LFM Capital	-

Source: PitchBook (August 27, 2026)

Quarterly Transaction Volumes



Select Automotive & Truck Part Platforms (Date of Platform Investment & Sponsor)

