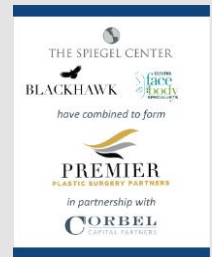


Urology Physician Practices Sector Update

- Urology physician practices encompass the diagnosis and surgical management of diseases of the urinary tract and the male reproductive system through pharmacologic therapies, minimally invasive surgeries, interventional procedures, and lifestyle-based management.
- An aging U.S. population is anchoring demand for urology services. The conditions urologists treat – benign prostatic hyperplasia, prostate cancer, kidney stones, and overactive bladder – all carry rising age-indexed prevalence. The American Urological Association's workforce census continues to flag a structural urologist shortage, tightening supply against a growing demand base.
- The migration of urologic procedures into outpatient settings is also broadening the captured value per patient. Minimally invasive BPH treatments, prostate biopsies, vasectomies, and other procedures are increasingly being delivered in physician-owned ambulatory surgery centers, integrated cancer centers, and in-office procedure suites, allowing practices to realize the full range of facility and ancillary revenue.
- Technological advancements are creating a meaningful demand tailwind for urological services, with AI-enabled imaging and pathology tools improving early detection and risk stratification across core diagnostic workflows, expanding the addressable patient population through early identification and bringing patients into the full treatment funnel.
- Overall, an aging population and a structural urology provider shortage, the shift of care into ambulatory and office-based settings, and advances in diagnostic technology and solutions are creating an expanding growth environment for well-positioned urology practices.

Select EdgePoint Healthcare Transactions



For more information and insights, please contact the EdgePoint Healthcare Group:



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Urology Physician Practices | July 2026

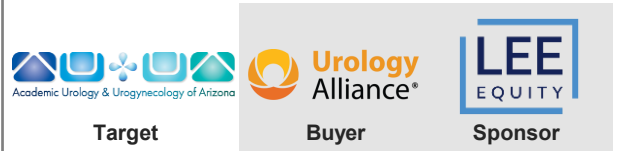
Recent Strategic Transaction Profiles

U.S. Urology Partners | New Jersey Urology



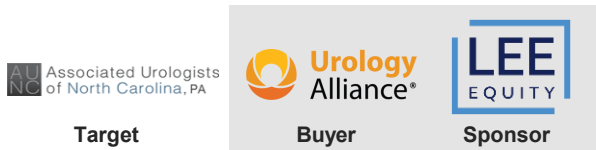
- **October 2025** – U.S. Urology Partners, the largest pureplay independent provider of comprehensive urological care in the U.S., has acquired the central and south divisions of New Jersey Urology.
- New Jersey Urology's Central and South Divisions are Voorhees, New Jersey-based providers of community-based urologic care across more than 20 locations.

Urology Alliance | Academic Urology... of AZ



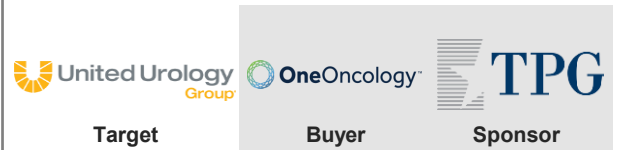
- **August 2025** – Urology Alliance (f.k.a. Solaris Health), a leading national management services organization for urology practices, has acquired Academic Urology & Urogynecology of Arizona.
- Academic Urology & Urogynecology of Arizona is a Phoenix, Arizona-based provider of urological and urogynecological care.

Urology Alliance | Associated Urologists of NC



- **December 2024** – Urology Alliance (f.k.a. Solaris Health), a leading national management services organization for urology practices, has acquired Associated Urologists of North Carolina.
- Associated Urologists of North Carolina is a Cary, North Carolina-based provider of comprehensive urologic care across six clinic locations.

OneOncology | United Urology Group



- **October 2024** – OneOncology, a physician-led national platform for independent oncological and urological practices, has acquired United Urology Group.
- United Urology Group is an Owings Mills, Maryland-based urology management services organization with affiliate practices in MD, CO, AZ, and TN.

Urology America | The Conrad Pearson Clinic



- **November 2023** – Urology America, a leading urology-focused management services organization, has acquired the Conrad Pearson Clinic.
- The Conrad Pearson Clinic is a Memphis, Tennessee-based provider of comprehensive urological care across five clinic locations.

U.S. Urology Partners | Greater Boston Urology



- **November 2023** – U.S. Urology Partners, the largest pureplay independent provider of comprehensive urological care in the U.S., has acquired Greater Boston Urology.
- Greater Boston Urology is a Boston, Massachusetts-based provider of comprehensive urologic care across multiple clinic locations.

Urology Physician Practices | July 2026

Select Recent Transactions

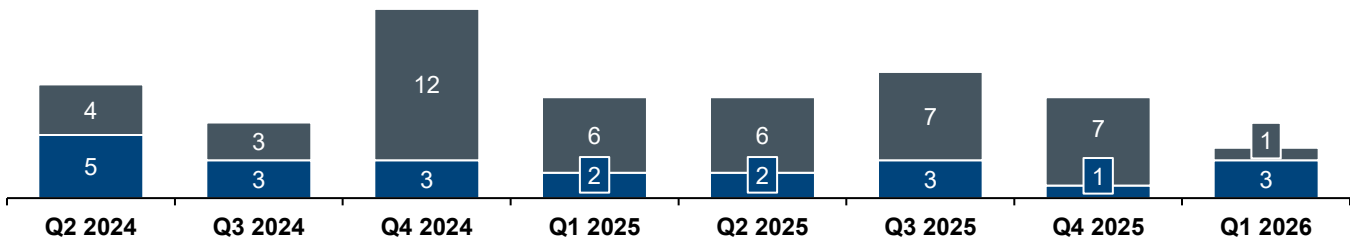
Date	Target	Buyer	Financial Sponsor
Feb-26	The Urology Institute	The Cancer & Hematology Centers	--
Dec-25	Teleflex (Acute Care and Interventional Urology Business)	Intersurgical	--
Nov-25	Urology Alliance	Cardinal Health (NYS: CAH)	--
Oct-25	New Jersey Urology (Central and South Divisions)	U.S. Urology Partners	Investor Consortium
Oct-25	SunState Medical Specialists	Mid-Florida Cancer Centers	--
Oct-25	OneOncology	Cencora	--
Aug-25	Village MD	Sycamore Partners	--
Aug-25	HIFU Prostate Services	Agiliti Health	Thomas H. Lee Partners
Aug-25	Academic Urology & Urogynecology of Arizona	Urology Alliance	Lee Equity Partners
Aug-25	Wisconsin Institute Of Urology	ThedaCare	--
May-25	Urology America	GI Alliance	Cardinal Health (NYS: CAH)
Apr-25	U.S. Urology Partners	Investor Consortium	--
Apr-25	Potomac Urology Center	GI Alliance	Cardinal Health (NYS: CAH)
Dec-24	Associated Urologists of North Carolina	Urology Alliance	Lee Equity Partners
Dec-24	Integrated Oncology Network	Cardinal Health (NYS: CAH)	--
Oct-24	United Urology	OneOncology	TPG (NAS: TPG)
Sep-24	Keystone Urology Specialists	Urology Alliance	Lee Equity Partners
Jul-24	Mid Atlantic Urogynecology and Pelvic Surgery	Inova Health System	--
May-24	Urology Partners	Integrated Oncology Network	Cardinal Health (NYS: CAH)
May-24	Urological Services	Urology Alliance	Lee Equity Partners
Apr-24	Vituro Health	HIFU Prostate Services	--
Dec-23	Urologic Consultants	Urology Alliance	Lee Equity Partners
Nov-23	Conrad Pearson Clinic	Urology America	Gauge Capital
Nov-23	Greater Boston Urology	U.S. Urology Partners	NMS Capital
Oct-23	Uro Surgery Associates	Urology Alliance	Lee Equity Partners
Apr-23	Spokane Urology	Urology Alliance	Lee Equity Partners
Feb-23	Lowcountry Urology Clinics	Urology Alliance	Lee Equity Partners
Feb-23	UroPartners	Urology Alliance	Lee Equity Partners

Transactions are representative of Urology, Urogynecology, Endourology, Urinary Health, Andrology, Prostate, and Benign Prostatic Hyperplasia.
Source: Pitchbook (as of July 2, 2026).

Quarterly Transaction Volume

(# of transactions)

■ Strategic M&A ■ Private Equity



Transactions are representative of Urology, Urogynecology, Endourology, Urinary Health, Andrology, Prostate, and Benign Prostatic Hyperplasia.
Source: Pitchbook (as of July 2, 2026).

Select Sponsor-Backed Platforms

November 2025



Urology Alliance
(f.k.a. Solaris Health)

Cardinal Health

April 2025



U.S. UROLOGY PARTNERS

An Investor Consortium

June 2023



OneOncology

Cencora (f.k.a. AmerisourceBergen)

April 2021



unio
HEALTH PARTNERS

Triton Pacific Capital Partners

January 2021



ATLAS
UROLOGY

Peterson Partners