



Landscaping Sector Update

- Landscaping providers deliver recurring grounds maintenance – lawn care, pruning, fertilization and seasonal services – across residential and commercial properties. Revenue is largely contract-based, driven by the nondiscretionary need to maintain curb appeal and property standards year-round.
- Contracted route-based and on-call models give property owners professionally executed grounds care without the overhead of in-house crews. Providers that can staff at scale and deliver consistent quality across a full portfolio are winning multi-site maintenance contracts generating predictable, recurring revenue in the process.
- Many platforms offset the natural seasonality of grounds care by bundling snow and ice removal and winter property services onto existing landscaping contracts. This cross-season model boosts revenue and crew utilization during off-peak months and further establishes providers through a one-stop service model.
- Leading platforms are investing in routing and scheduling software, mobile crew dispatch tools and customer management applications to lift crew productivity and improve service consistency. The firms utilizing these tools are widening their value proposition relative to competitors and capturing a larger share of high-value contract work.
- Overall, the convergence of demand for outsourced, scalable, multi-site grounds care, year-round contract depth and technology-driven gains in crew productivity and consistency supports a durable and growing opportunity for well-positioned landscape care and maintenance platforms.

Recent EdgePoint Commercial & Facility Services Transactions

<p>Project Indigo</p> <p>Leading provider of managed waste services</p> <p>Marketing</p>	<p> Coastal Electric Company of Florida</p> <p>has been acquired by</p> <p>KASSEL MECHANICAL</p>	<p> KINGFOR ELECTRIC</p> <p>has been acquired by</p> <p>ICS Industrial Commercial Services a portfolio company of</p> <p>stellex CAPITAL MANAGEMENT</p>
<p> CLS Facility Services Facility Management Solutions</p> <p>has been acquired by</p> <p>FC FIRST CALL MECHANICAL a portfolio company of</p> <p>SKYKNIGHT</p>	<p> GREAT LAKES ELECTRIC</p> <p>has been acquired by</p> <p>OAK Generators Electrical-Solar Heating-Cooling Plumbing a portfolio company of</p> <p>SHOREVIEW</p>	<p> Melink</p> <p>has been acquired by</p> <p>FALCON AFFILIATES</p>

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Business Services: Landscaping | June 2026

Recent Sponsor-Backed Strategic Transaction Profiles

Landscape Workshop | Palm Atlantic

End-Market: Commercial



Target



Buyer

Sponsor

- **June 2026** – Landscape Workshop, a multi-region provider of commercial landscape management, design, maintenance and snow services, has acquired Palm Atlantic Landscape Maintenance.
- **Target:** Palm Atlantic Landscape Maintenance is a Florida-based provider of landscape maintenance, design and lawn care services.

Juniper Landscaping | Hilton Head

End-Market: Diversified



Target



Buyer

Sponsor

- **May 2026** – Juniper Landscaping, a regional provider of commercial and residential landscape design, installation and maintenance services across the Southeast, has acquired Hilton Head Landscapes.
- **Target:** Hilton Head Landscapes is a South Carolina-based provider of landscape design, maintenance and lawn care services.

Tree Guardians | Independent Tree

End-Market: Residential



Target



Buyer

Sponsor

- **May 2026** – Tree Guardians, a multi-region tree care services platform delivering arboriculture, tree maintenance and plant health care services, has acquired Independent Tree.
- **Target:** Independent Tree is an Ohio-based provider of arboriculture and tree care services, including pruning, planting, plant health care and tree removal.

Ruppert Landscape | Five Seasons Landscape

End-Market: Commercial



Target



Buyer

Sponsor

- **April 2026** – Ruppert Landscape, a multi-region provider of commercial landscape management, design, construction, irrigation and snow services, has acquired Five Seasons Landscape Management.
- **Target:** Five Seasons Landscape Management is an Ohio-based provider of landscape maintenance, design and construction services.

LMC Landscape | Prestige Landscape Services

End-Market: Commercial



Target



Buyer

Sponsor

- **April 2026** – LMC Landscape Partners, a commercial landscaping platform delivering maintenance, design and installation services across the Southern U.S., has acquired Prestige Landscape Services.
- **Target:** Prestige Landscape Services is a Texas-based provider of full-service landscape maintenance and management.

Osprey Landscape Group | Palm Gardens

End-Market: Diversified



Target



Buyer

Sponsor

- **March 2026** – Osprey Landscape Group, a commercial landscape services platform providing maintenance, design and installation services, has acquired Palm Gardens.
- **Target:** Palm Gardens is a Texas-based provider of landscape maintenance services for HOA, commercial and high-end residential clients.

Business Services: Landscaping | June 2026

Select Recent Transactions

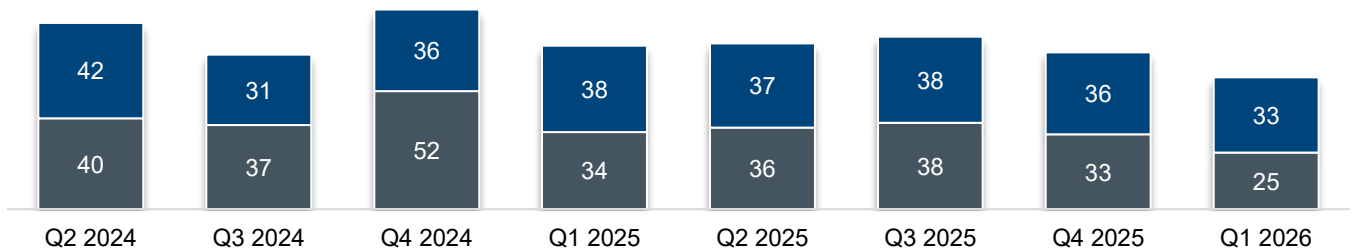
Date	Target	Target End-Market	Buyer	Financial Sponsor
Jun-26	LandGraphics	Diversified	Osprey Landscape Group	Southfield Capital
Jun-26	Palm Atlantic Landscape Maintenance	Commercial	Landscape Workshop	Ares Management (NYS: ARES)
Jun-26	Joseph Tree Service	Diversified	Tree Guardians	Halle Capital Management
Jun-26	Landscape Inc.	Commercial	Riverview Landscapes	-
Jun-26	J&G Lawn and Garden	Diversified	Castleford Capital	-
Jun-26	Reliable Landscaping	Diversified	Continuum Services	-
May-26	Hilton Head Landscapes	Diversified	Juniper Landscaping	Bregal Partners
May-26	Independent Tree	Residential	Tree Guardians	Halle Capital Management
May-26	Clover Landscape Group	Commercial	Visterra Landscape Group	Trinity Hunt Partners
May-26	Lawn Enforcement Agency	Commercial	HighGrove Partners	Agellus Capital
May-26	Landcrafters	Diversified	Landscape Workshop	Ares Management (NYS: ARES)
May-26	Giannini Landscaping	Diversified	Riverview Landscapes	-
Apr-26	Five Seasons Landscape Management	Commercial	Ruppert Landscape	Knox Lane
Apr-26	LandMark Landscape	Diversified	Green Summit Landscape Group	An Investor Consortium
Apr-26	R&D Landscape	Diversified	Green Summit Landscape Group	An Investor Consortium
Apr-26	Prestige Landscape Services	Commercial	LMC Landscape Partners	Trivest Partners
Apr-26	Synergy Landscapes	Commercial	HighGrove Partners	Agellus Capital
Apr-26	Venco Western	Commercial	Strata Landscape Services	Align Capital Partners
Apr-26	Land Corps Landscaping	Commercial	Visterra Landscape Group	Trinity Hunt Partners
Apr-26	Embark Services	Commercial	LMC Landscape Partners	Trivest Partners
Mar-26	Lindgren Landscape & Irrigation	Diversified	Concierge Landscaping Holdings	Aquila Equity Partners
Mar-26	Palm Gardens	Diversified	Osprey Landscape Group	Southfield Capital
Mar-26	Landscapes Unlimited	Residential	Ruppert Landscape	Knox Lane
Mar-26	Fassino Enterprises	Commercial	Highlands Lawn Services	-
Mar-26	Crabapple LandscapExperts	Commercial	Percheron Capital	-

Transactions are representative of Landscaping, Groundskeeping Services and Vegetation Trimming/Pruning.
Source: Pitchbook (as of June 29, 2026).

Quarterly Transaction Volume

(# of transactions)

■ Strategic M&A ■ Private Equity



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Source: Pitchbook (as of June 29, 2026).

Recently Formed & Acquired Platforms

<p>Castleford Capital</p>  <p>Target End-Market: Diversified June 2026</p>	<p>Tenex Capital Management</p>  <p>Target End-Market: Residential December 2025</p>	<p>TruArc Partners</p>  <p>Target End-Market: Commercial December 2025</p>	<p>Agellus Capital</p>  <p>Target End-Market: Commercial November 2025</p>
<p>Unity Partners</p>  <p>Target End-Market: Commercial November 2025</p>	<p>Reynolda Equity Partners</p>  <p>Target End-Market: Diversified September 2025</p>	<p>Walnut Grove Capital</p>  <p>Target End-Market: Commercial September 2025</p>	<p>Gauge Capital</p>  <p>Target End-Market: Commercial August 2025</p>