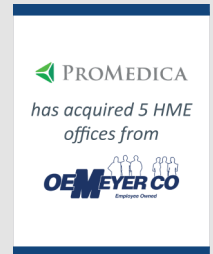
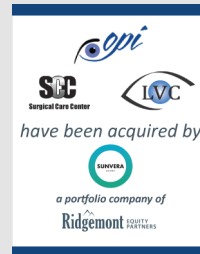
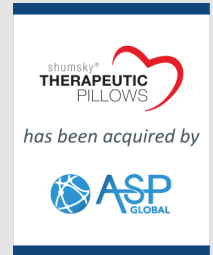




### Medical Equipment & Supplies Sector Update

- Medical equipment and supplies encompasses the design, manufacture, and distribution of devices, capital equipment, and consumable products used to diagnose, treat, monitor, and support patients across hospital, ambulatory, and home-based settings.
- The aging of the U.S. population is anchoring structural demand for devices and supplies. The U.S. Census Bureau projects that by 2030 one in every five Americans is of retirement age. The CDC reports that three in four U.S. adults already live with at least one chronic condition – conditions that drive recurring procedures, monitoring, and supply consumption.
- The migration of procedures into outpatient and ambulatory settings is broadening the demand base. More than 6,500 Medicare-certified ambulatory surgery centers were operating in the United States as of March 2025, and the procedures shifting into these centers rely on the same minimally invasive devices, single-use sterile supplies, and connected monitoring tools used in inpatient care.
- Innovation is reinforcing the underlying economics. OEMs continue to invest in device miniaturization, advanced materials, robotics, connected monitoring, and AI-enabled diagnostics, and the FDA's authorization pipeline for software- and AI-enabled medical devices has expanded materially over the past several years.
- Overall, the convergence of an aging and chronically ill population, the shift of procedures into ambulatory and home-based settings, and continued device and consumable innovation creates a durable and expanding growth environment for well-positioned medical equipment and supplies platforms.

### Select EdgePoint Healthcare Transactions



**For more information and insights, please contact the EdgePoint Healthcare Group:**



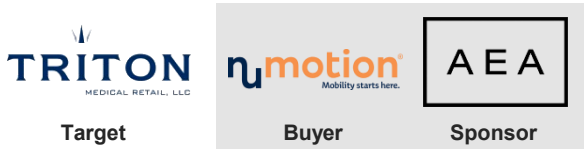
**Matt Bodenstedt**  
Managing Director  
Healthcare Group

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# Medical Equipment & Supplies | June 2026

## Recent Strategic Transaction Profiles

### Numotion | Triton Medical Retail



- **April 2026** – Numotion, a leading national provider of complex rehab technology, customized mobility solutions, and home accessibility products, has acquired Triton Medical Retail.
- Triton Medical Retail is a Lady Lake, Florida-based provider of wheeled mobility and home accessibility equipment.

### Radon Medical | Majestic Medical Solutions



- **March 2026** – Radon Medical Imaging, a leading regional provider of medical imaging equipment services and other asset solutions for healthcare facilities, has acquired Majestic Medical Solutions.
- Majestic Medical Solutions is a Baton Rouge, Louisiana-based provider of medical imaging equipment service and maintenance solutions.

### Drive Medical | Compass Health Brands



- **February 2025** – Drive Medical, a leading global manufacturer and distributor of durable medical equipment and respiratory products, has acquired Compass Health Brands.
- Compass Health Brands is a Middleburg Heights, Ohio-based supplier of branded and private label consumer medical products.

### TIDI Products | Burlington Medical



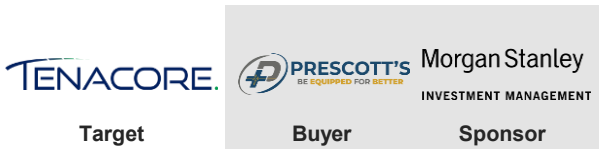
- **December 2025** – TIDI Products, a manufacturer of healthcare safety and infection control products for hospitals, surgical centers, and clinical care facilities, has acquired Burlington Medical.
- Burlington Medical is a Newport News, Virginia-based manufacturer of radiation protection apparel and accessories.

### Eqwal | Voyage Medical Solutions



- **December 2025** – Eqwal, a global provider of custom-made orthotic and prosthetic patient care services for individuals with disabilities and limited mobility, has acquired Voyage Medical Solutions.
- Voyage Medical Solutions is a Longview, Texas-based provider of prosthetics, orthotics, and durable medical equipment.

### Prescott's | Tenacore



- **November 2025** – Prescott's, a national provider of refurbished and new surgical microscopes and depot biomed repair services for hospitals and surgical centers, has acquired Tenacore.
- Tenacore is a Costa Mesa, California-based provider of depot repair and refurbishment for medical equipment.

# Medical Equipment & Supplies | June 2026

## Select Recent Transactions

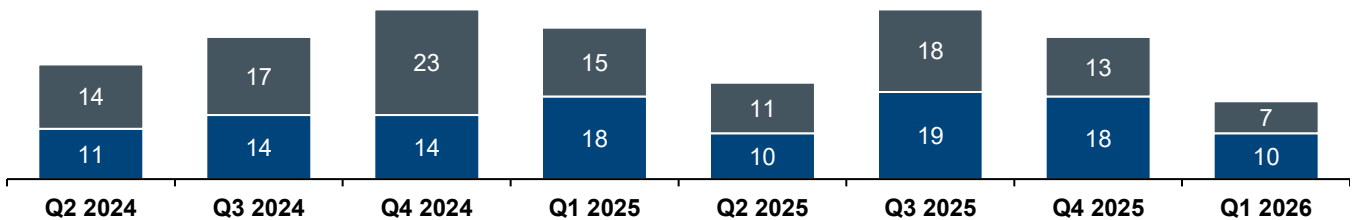
Date	Target	Buyer	Financial Sponsor
Jun-26	Cellmyx	Micro Identification Technologies (PINX: MMTC)	--
May-26	MML Diagnostics Packaging	Salt Creek Capital	--
May-26	DME Express	Palladium Equity Partners	--
Apr-26	Dynamic Healthcare Services	Nationwide Medical	WP Global Partners
Apr-26	Triton Medical Retail	Numotion	AEA Investors
Apr-26	Bentec Medical	Avista Healthcare Partners	--
Mar-26	Majestic Medical Solutions	Radon Medical Imaging	5th Century Partners
Mar-26	Quipt Home Medical	Kingswood Capital Management   Forager Capital Management	--
Mar-26	Vioguard	Seal Shield - Infection Control	--
Feb-26	Compass Health Brands	Drive DeVilbiss Healthcare	Kingswood Capital Management
Feb-26	Versah	Nobel Biocare Services	--
Jan-26	Invacare	Direct Healthcare Group	Rhône Group
Jan-26	LKC Technologies	AMETEK (NYS: AME)	--
Jan-26	My Medic	Acme United (ASE: ACU)	--
Jan-26	UroCure	LINA Medical	--
Jan-26	Boomer Medical Equipment (d.b.a Risch Home Health Care)	Rehab Medical	--
Dec-25	Burlington Medical	TDI Products	TJC
Dec-25	Digi-Trax	FineLine Technologies	Leonard Green & Partners   L Squared Capital Partners
Dec-25	Reliable Medical Supply	Gauge Capital	--
Dec-25	Voyage Medical Solutions	Eqwal	Naxicap Partners
Dec-25	Gammie Homecare	AdaptHealth (NAS: AHCO)	--
Nov-25	Allen Orthopedic Labs	Eqwal	Naxicap Partners
Nov-25	North Bay Prosthetics	Eqwal	Naxicap Partners
Nov-25	Abyrx	MedEdge Holdings	--
Nov-25	IRRAS USA	ClearPoint Neuro (NAS: CLPT)	--
Nov-25	Injectech	Vance Street Capital	--
Nov-25	Tenacore	Prescott's	Morgan Stanley Investment Management
Nov-25	Drive DeVilbiss Healthcare	Kingswood Capital Management	--
Sep-25	TyTek Medical	Tri-Tech Forensics	Point Lookout Capital Partners

Transactions are representative of Medical Products, Medical Equipment, Disposable Medical Product, Prosthetics, Surgical Kits, Durable Medical Equipment, and Sterile Packaging.  
Source: Pitchbook (as of June 8, 2026).

## Quarterly Transaction Volume

(# of transactions)

■ Strategic M&A ■ Private Equity



Transactions are representative of Medical Products, Medical Equipment, Disposable Medical Product, Prosthetics, Surgical Kits, Durable Medical Equipment, and Sterile Packaging.  
Source: Pitchbook (as of June 8, 2026).

## Select Sponsor-Backed Platforms

<p>April 2026</p> <p>Avista Healthcare Partners</p>	<p>January 2026</p> <p>Rhône Group</p>	<p>December 2025</p> <p>Gauge Capital</p>	<p>November 2025</p> <p>Vance Street Capital</p>
<p>November 2025</p> <p>Kingswood Capital</p>	<p>October 2025</p> <p>Altaris</p>	<p>April 2025</p> <p>Montagu Private Equity</p>	<p>July 2021</p> <p>Naxicap Partners</p>