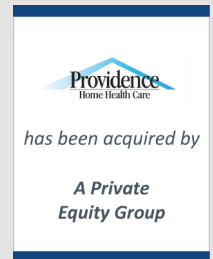




### Home Health Care Sector Update

- Home health care encompasses the delivery of skilled nursing, personal care, and related clinical services in a home or community setting for individuals managing chronic conditions, recovering from surgery or hospitalization, or requiring ongoing functional support.
- The rapidly aging U.S. population is anchoring structural support for home health care. The U.S. Census Bureau estimates that by 2030, one in five Americans will be over retirement age, with the population over 85 projected to nearly double by 2035. This demographic shift is compounding an already elevated chronic disease burden – medical conditions that inherently demand sustained care management.
- Simultaneously, patient and family preference for home-based care continues to be a powerful non-clinical tailwind. AARP's 2024 Home and Community Preferences Survey found that 75% of adults aged 50 and older want to remain in their current homes as long as possible – preferring to receive care in their homes whenever clinically appropriate.
- Labor and capacity constraints within the broader health system are also channeling demand toward home health services. Nursing shortages, increasing operating costs, and sustained inpatient capacity pressure have made home-based pathways increasingly attractive to hospitals, payers, and referring physicians.
- Overall, the convergence of a rapidly aging population, a systemic preference shift towards home-based care, and a persistent labor and capacity shortage creates a durable and expanding growth environment for well-positioned home health care platforms.

### Select Recent EdgePoint Healthcare Transactions



**For more information and insights, please contact the EdgePoint Healthcare Group:**



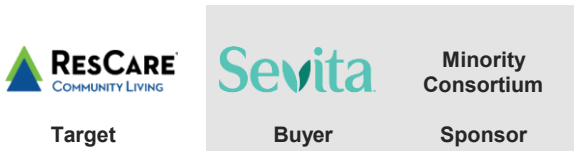
**Matt Bodenstedt**  
Managing Director  
Healthcare Group

Phone: (216) 342-5748

Email: [mbodenstedt@edgepoint.com](mailto:mbodenstedt@edgepoint.com)

## Recent Strategic Transaction Profiles

### Sevita | ResCare Community Living



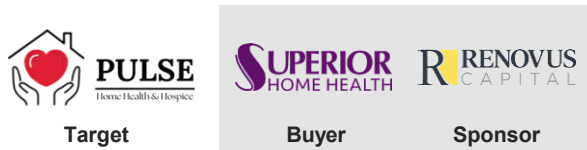
- **March 2026** – Sevita, a leading provider of home and community-based specialty health care for individuals with disabilities, has acquired ResCare Community Living.
- ResCare Community Living is a Louisville, Kentucky-based provider of residential and community-based health care services.

### HouseWorks Holdings | A Caring Experience



- **March 2026** – HouseWorks Holdings, a leading personal care services platform serving older adults across the Northeast, has acquired A Caring Experience.
- A Caring Experience is a Cranston, Rhode Island-based provider of in-home personalized care and nursing services for seniors.

### Superior Home Health | Pulse Home Health



- **February 2026** – Superior Health Holdings, a provider of hospice and home healthcare services across Louisiana, has acquired Pulse Home Health & Hospice.
- Pulse Home Health & Hospice is a Covington, Louisiana-based community-based home health and hospice provider.

### Choice Health at Home | Alliant Living



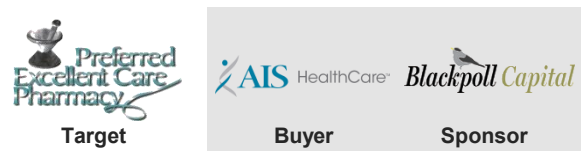
- **November 2025** – Choice Health at Home, a provider of home health, hospice, and personal care services across the Southwest United States, has acquired Alliant Living.
- Alliant Living is a Westminster, Colorado-based provider of home health, palliative care, and hospice services.

### Amivie | Apex Home Care



- **September 2025** – Amivie, a provider of elderly and disabled home and community-based care services for seniors, veterans, families, and individuals, has acquired Apex Home Care.
- Apex Home Care is a St. Paul, Minnesota-based provider of non-medical in-home care and companionship services for the elderly and disabled.

### AIS HealthCare | Preferred Excellent Care



- **August 2025** – AIS Healthcare, a leading provider of targeted drug delivery, in-home care, and care coordination solutions, has acquired Preferred Excellent Care.
- Preferred Excellent Care is a Garden Grove, California-based provider of home infusion services, giving medical care to patients in their homes.

# Home Health Care | May 2026

## Select Recent Transactions

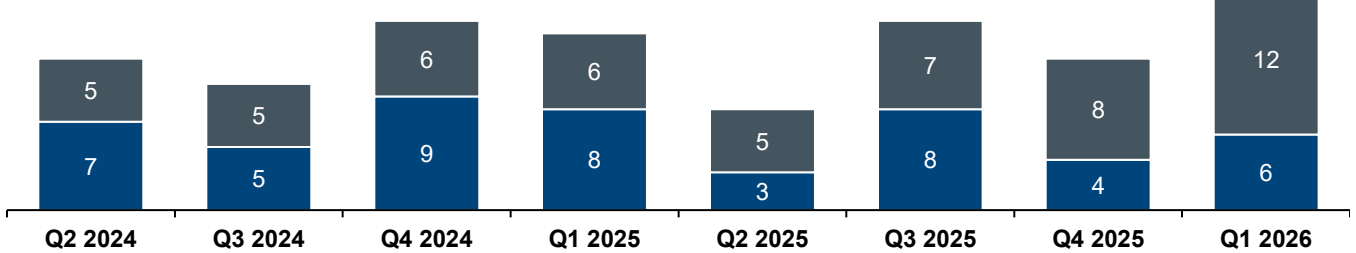
Date	Target	Buyer	Financial Sponsor
Mar-26	ResCare Community Living	Sevita	Aeterna Capital Partners
Mar-26	Interim HealthCare of the Twin Cities	Legacy Bridge Capital	--
Mar-26	A Caring Experience	HouseWorks Holdings	InTandem Capital Partners
Mar-26	Covenant Home Health	Residential Healthcare Group	--
Mar-26	Calvary Health Care	CareChoice Home Care	--
Feb-26	CHI St. Alexis Health	Altru Health System	--
Feb-26	Pulse Home Health & Hospice	Superior Health Holdings	Renovus Capital
Feb-26	Dps Home Health Agency	Caregiver Services	--
Jan-26	TLC Private Home Care	Megansett Partners	--
Jan-26	Integrated Diagnostic Services	HCAP Partners	--
Jan-26	Memphis Children's Clinic	Le Bonheur Children's Hospital	--
Dec-25	United Healthcare Services	BrightSpring Health Services (NAS: BTSG)	--
Nov-25	iTonic Health	Pheton Holdings (NAS: ITOC)	--
Nov-25	Alliant Living	Choice Health at Home	Minority Consortium
Oct-25	Cy-Fair Healthcare	Choice Health at Home	Minority Consortium
Oct-25	Atrio Home Health Care	CustomCARE	--
Sep-25	Therapy 2000	Avesi Partners	--
Sep-25	Apex Home Care	Amivie	Martis Capital Management
Sep-25	Healing Hearts Home Health	Pennant Group (NAS: PNTG)	--
Sep-25	Home Health Care Services of NY	Girling Health Care	--
Aug-25	Boston Private Nursing	Cottonwood Acquisitions	--
Aug-25	CareCentrix	Sycamore Partners	--
Aug-25	Preferred Excellent Care	AIS HealthCare	Blackpoll Capital Partners
Aug-25	Amedisys	UnitedHealth Group (NYS: UNH)	--

Transactions are representative of Home Health Care, At-Home Care, and Home Health.  
Source: Pitchbook (as of May 4, 2026).

## Quarterly Transaction Volume

(# of transactions)

### ■ Strategic M&A ■ Private Equity



Transactions are representative of Home Health Care, At-Home Care, and Home Health.  
Source: Pitchbook (as of May 4, 2026).

## Select Sponsor-Backed Platforms

<p>January 2026</p> <p>HCAP Partners</p>	<p>August 2025</p> <p>Sycamore Partners</p>	<p>January 2025</p> <p>Renovus Capital</p>	<p>March 2024</p> <p>Capital Alignment Partners</p>
<p>February 2024</p> <p>Nautic Partners</p>	<p>May 2023</p> <p>Havencrest Partners</p>	<p>June 2021</p> <p>Trive &amp; Coltata</p>	<p>October 2020</p> <p>Vistria Group</p>