



Roofing Services Sector Update

- Roofing services encompass roof installation, replacement, repair and maintenance across residential, commercial and industrial end markets, as well as other exterior services including gutters, insulation, skylight installation and weatherproofing.
- Approximately 63% of all U.S. commercial building stock is at an age where roof replacement is needed. With many nearing end-of-life, this necessitates full replacements to maintain occupancy, prevent damage and comply with evolving regulatory requirements.
- Concurrently, the Midwest and broader Central U.S. are experiencing a measurable escalation in severe weather frequency and intensity, generating reoccurring emergency repair demand and accelerating insurance-driven replacement cycles. Building owners increasingly rely on roofing contractors not only for physical remediation, but also as strategic partners in navigating insurance claims and upgrading to more resilient, weather-hardened systems.
- As roofing services providers seek to expand their offerings and deepen customer relationships, some are beginning to introduce recurring inspection and maintenance programs designed to extend the life of their clients' roofs. Beyond the immediate service value, these programs also organically establish providers as the go-to choice when a major repair or full replacement becomes necessary.
- Overall, the convergence of an aging commercial building stock, increasingly severe weather patterns and emergence of recurring inspection and maintenance programs creates a resilient and reoccurring opportunity for well-positioned roofing contractors.

Recent EdgePoint Commercial & Facility Services Transactions

 <i>has been acquired by</i> 	 <i>has been acquired by</i>  <i>a portfolio company of</i> 	 <i>has been acquired by</i>  <i>a portfolio company of</i> 
 <i>has been acquired by</i>  <i>a portfolio company of</i> 	 <i>has been acquired by</i> 	 <i>has been acquired by</i> 

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Recent Sponsor-Backed Strategic Transaction Profiles

Rampart Exterior | Colorado Moisture Control Target Primary End-Market: Commercial



Target



Buyer

Sponsor

- **January 2026** – Colorado Moisture Control is a Colorado-based provider of commercial roofing, waterproofing and maintenance services.
- Rampart Exterior Services, a commercial roofing and building exterior services platform focused on re-roofing, repair, waterproofing and maintenance, has acquired Colorado Moisture Control.

O'Hara's Son Roofing | CP Rankin Inc. Target Primary End-Market: Commercial



Target



Buyer

Sponsor

- **January 2026** – CP Rankin is a Pennsylvania-based commercial roofing firm, with seven locations along the East Coast and Southeast.
- O'Hara's Son Roofing, a national commercial roofing platform specializing in roof installation, repair and maintenance across commercial and industrial end markets, has acquired CP Rankin.

TrussPoint Roofing | Eaton Roofing Target Primary End-Market: Residential



Target



Buyer

Sponsor

- **January 2026** – Eaton Roofing & Exteriors is a Kansas-based residential re-roofing and exterior renovation company.
- TrussPoint Roofing & Exterior Renovations, a residential home exterior services platform specializing in roofing, siding, windows and gutter solutions, has acquired Eaton Roofing & Exteriors.

Valor Exterior Partners | Landmark Exteriors Target Primary End-Market: Residential



Target



Buyer

Sponsor

- **January 2026** – Landmark Exteriors is a Connecticut-based provider of residential roofing, siding and other exterior home services.
- Valor Exterior Partners, a residential exterior home services platform specializing in the installation, repair and maintenance of roofing, windows and related services, has acquired Landmark Exteriors.

Tecta America Roofing | Texas Roofing Target Primary End-Market: Commercial



Target



Buyer

Sponsor

- **December 2025** – Texas Roofing is a Texas-based commercial roofing firm, recognized for its workmanship and long-lasting client relationships.
- Tecta America, the nation's largest commercial roofing contractor – operating more than 110 locations across the U.S., has acquired Texas Roofing.

Skyline Roofing Partners | Dr. Roof Target Primary End-Market: Residential



Target



Buyer

Sponsor

- **November 2025** – Dr. Roof is an Atlanta, Georgia-based residential roofing company that provides replacement, restoration and other roofing services.
- Skyline Roofing Partners, a residential roofing and exterior services platform focused on partnering with premier regional roofing brands across the U.S., has acquired Dr. Roof.

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Select Recent Transactions

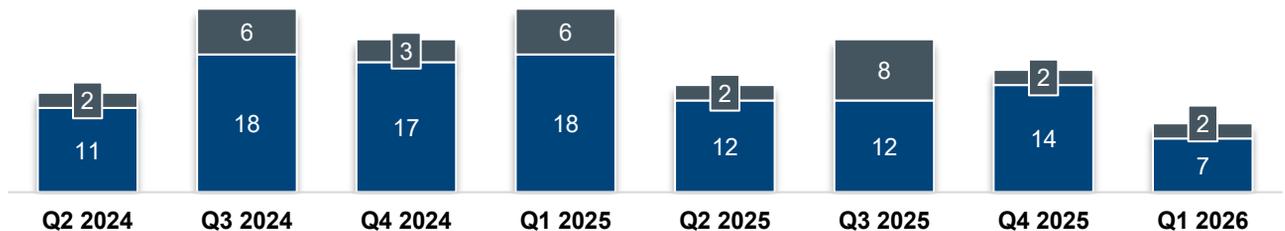
Date	Target	Target End Market Focus	Buyer	Financial Sponsor
Mar-26	Warren Roofing	Commercial	HCR Group	--
Mar-26	Heritage Roofing & Construction	Residential, Commercial	Tritium Partners	--
Feb-26	Superior Roofing	Commercial	Fletch Equity & Merit Capital	--
Feb-26	Midwest Roofing	Commercial	Fletch Equity & Merit Capital	--
Jan-26	Bold North Roofing & Contracting	Residential, Restoration	Ridgeline Roofing & Restoration	Bertram Capital
Jan-26	Colorado Moisture Control	Commercial, Industrial	Rampart Exterior Services	Huron Capital
Jan-26	CP Rankin Inc.	Commercial	O'Hara's Son Roofing	Angeles Equity Partners
Jan-26	Eaton Roofing & Exteriors	Residential, Commercial	TrussPoint Roofing & Exterior Renovations	Soundcore Capital Partners
Jan-26	Landmark Exteriors	Residential	Valor Exterior Partners	Osceola Capital Management
Jan-26	Envision Construction	Residential	Pappas Roofing & Construction	--
Dec-25	Chandler Roofing	Residential, Commercial	A to B Roofing Partners	Sea Sweet Capital
Dec-25	Texas Roofing	Commercial, Industrial	Tecta America	Atlas Partners
Dec-25	Norman Enterprises	Commercial, Industrial	Core Roofing Systems	Shoreline Equity Partners
Nov-25	Dr. Roof	Residential, Restoration	Skyline Roofing Partners	Imperial Capital Group
Nov-25	Boone Brothers Roofing	Commercial, Industrial	Nations Roof	AEA Investors
Nov-25	Lifetime Roofing	Residential	On Top Roofing	Bestige Holdings
Nov-25	Unisource Roofing	Residential, Commercial	Valor Exterior Partners	Osceola Capital Management
Nov-25	California Premier Companies	Residential	Solara Home Energy	--
Oct-25	C&C Family Roofing	Residential	Canopy Services	Trivest Partners
Oct-25	Eagle Rivet Roof Services	Commercial, Industrial	Roofed Right America	Great Range Capital
Oct-25	Byers Enterprises	Residential, Commercial	Englert	--
Oct-25	Tiger Team Roofing	Residential, Restoration	Canopy Services	Trivest Partners
Oct-25	Skyline Roofing	Commercial	Tecta America	Atlas Partners
Oct-25	covR Co	Residential, Restoration	Carousel Capital	--
Oct-25	United Contracting & Roofing	Residential, Commercial	Carousel Capital	--
Oct-25	Champion Contractors & Services	Commercial, Industrial	Platform Partners	--
Jun-25	TrussPoint Roofing & Exterior Renovations	Residential, Restoration	Soundcore Capital Partners	--
Apr-25	Results Roofing	Residential	TZP Group	--
Mar-25	AMW Contracting	Commercial, Industrial	Palm Rock Holdings	--
Jan-25	Statewide Roofing	Commercial	Point 41 Capital	--
Sep-24	Northeast Contracting Corp.	Commercial, Industrial	Renovus Capital	--
Jul-24	Nations Roof	Commercial, Industrial	AEA Investors	--

Transactions are representative of Roofing Services.
Source: Pitchbook (as of March 20, 2026).

Quarterly Transaction Volume

(# of transactions)

■ Private Equity ■ Strategic M&A



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Source: Pitchbook (as of March 20, 2026).

Recently Formed & Acquired Platforms

<p>Fletch Equity & Merit Capital has formed</p>  <p>Primary End-Market: Commercial February 2026</p>	<p>Carousel Capital has formed</p>  <p>Primary End-Market: Residential October 2025</p>	<p>Platform Partners has acquired</p>  <p>Primary End-Market: Commercial October 2025</p>	<p>Soundcore Capital Partners has acquired</p>  <p>Primary End-Market: Residential June 2025</p>
<p>TZP Group has acquired</p>  <p>Primary End-Market: Residential April 2025</p>	<p>Point 41 Capital has acquired</p>  <p>Primary End-Market: Commercial January 2025</p>	<p>Renovus Capital has acquired</p>  <p>Primary End-Market: Commercial September 2024</p>	<p>AEA Investors has acquired</p>  <p>Primary End-Market: Commercial July 2024</p>