



Sector Update

- Market Growth:** The global aesthetic medicine market reached an estimated \$100 billion in 2025, with the U.S. accounting for approximately 36% of revenue. The market is projected to surpass \$110 billion in 2026, expanding at a CAGR of roughly 10% through the end of the decade.
- Technology & Personalization:** AI-powered diagnostics and advanced imaging are enabling more individualized treatment planning across the sector. The aesthetic devices segment is forecast to reach approximately \$15 billion by 2026.
- Aesthetics-Wellness Convergence:** The line between medical aesthetics and wellness continues to narrow, with services such as IV therapy, hormonal support, and skin nutrition becoming standard practice offerings. Consumers increasingly view aesthetic care as a component of long-term health rather than a standalone cosmetic service.
- Gen Z & Preventative Aesthetics:** Gen Z's share of aesthetics patients grew from 4% in 2017 to 10% by 2024, with demand for preventative "baby Botox" rising 71% year-over-year. This cohort treats aesthetic procedures as ongoing maintenance rather than reactive correction, signaling a structural shift in patient engagement.

Select EdgePoint Transactions

THE SPIEGEL CENTER
BLACKHAWK
have combined to form
PREMIER
PLASTIC SURGERY PARTNERS
in partnership with
CORBEL
CAPITAL PARTNERS

JEFFREY EPSTEIN, MD, FACS
Hair Restoration Expert
ANTHONY BARED, M.D., F.A.C.S.
Rhinoplasty & Hair Restoration
have been acquired by
INSPIRE
AESTHETICS
a portfolio company of
HIDDEN HARBOR
CAPITAL

F.F. Fechner MD
PLASTIC SURGERY & MEDICAL SPA
has been acquired by
APDerm
a portfolio company of
Waud Capital

St Johns Vein center
has been acquired by
PIVOTAL
a portfolio company of
ASHLAR CAPITAL

For more information and insights, please contact the EdgePoint Healthcare Group:



Matt Bodenstedt
Managing Director
Healthcare Group

Phone: (216) 342-5748
Email: mbodenstedt@edgepoint.com

Recent Transaction Profiles

Epiphany Dermatology Acquires Resolute



Target



Buyer



Sponsor

- **February 2026** – Epiphany Dermatology is a leading dermatology company headquartered in Austin, TX, backed by Leonard Green & Partners, committed to improving access to exceptional dermatologic care.
- Resolute Dermatology is a comprehensive dermatology practice founded in 2020 in Shawnee, KS, offering medical, surgical, and cosmetic services.

DermCare Acquires Fort Worth Plastic Surgery



Target



Buyer



Sponsor

- **February 2026** – DermCare Management is a portfolio company of Hildred Capital providing operational support to dermatology and plastic surgery practices across approximately 150 providers in multiple states.
- Fort Worth Plastic Surgery is a cosmetic and reconstructive surgery practice led by two board-certified plastic surgeons, offering a full suite of surgical and non-surgical services.

Formula Wellness Acquires Avante Laser



Target



Buyer

TRIVE CAPITAL

Sponsor

- **December 2025** – Formula Wellness is a portfolio company of Trive Capital, and a leading integrated longevity and aesthetic medicine platform headquartered in Dallas, TX.
- Avante Laser & MediSpa is one of the longest-running and most respected medical spas in the Houston and The Woodlands markets.

VitalSkin Acquires Core Dermatology



Target



Buyer

ArmoryCapital

Sponsor

- **December 2025** – VitalSkin Dermatology is a portfolio company of Armory Capital and a dermatology and aesthetics practice management firm headquartered in Urbana, IL.
- Core Dermatology is a multi-state aesthetic and regenerative medical practice offering advanced dermatologic, cosmetic, and laser-based services.

ForeFront Acquires Swann Dermatology



Target



Buyer



Sponsor

- **December 2025** – Forefront Dermatology is a portfolio company of Partners Group and one of the largest dermatology practices in the United States, operating across multiple states with a focus on expanding access to high-quality dermatologic care.
- Swann Dermatology Partners is a multi-location practice founded in 2009 in Springfield, MO, led by three board-certified dermatologists.

Alpha Aesthetics Acquires Privé Med Spa



Target



Buyer



Sponsor

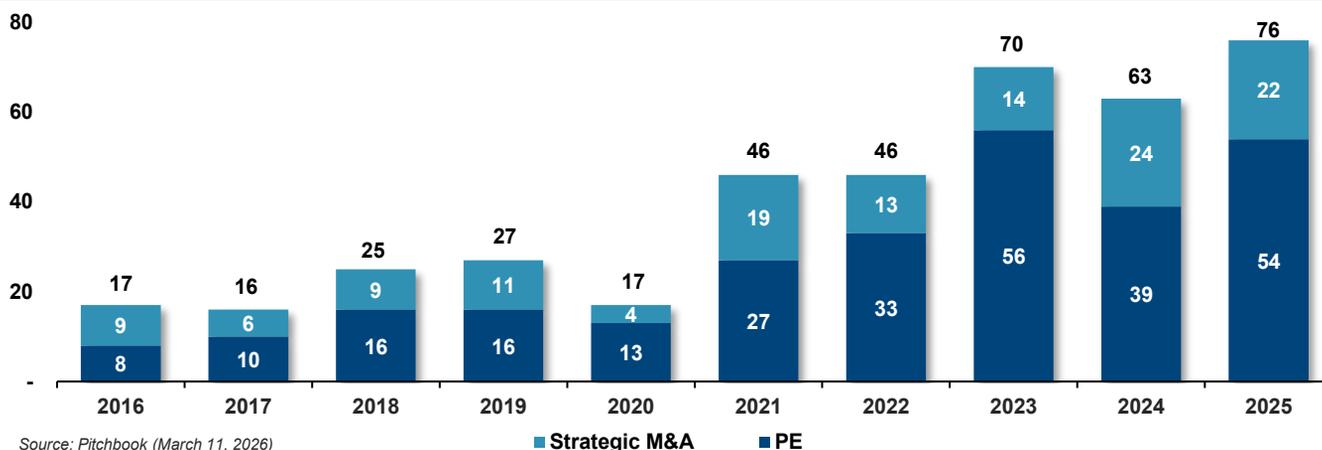
- **December 2025** – Alpha Aesthetics Partners is a portfolio company of Thurston Group, operating a rapidly growing network across 31 locations in 12 states.
- Privé Med Spa is a premier Kentucky-based medical aesthetics practice in Lexington specializing in injectables, laser and energy-based therapies, body contouring, and medical-grade skincare.

Select Recent Transactions

Date	Target	State	Buyer	Financial Sponsor
Feb 26	Resolute Dermatology	KS	Epiphany Dermatology	Leonard Green Partners
Feb 26	Fort Worth Plastic Surgery	TX	DermCare Management	Hildred Capital Management
Dec 25	Avante Laser and Medispa	TX	Formula Wellness Management	Trive Capital
Dec 25	Ever/Body	NY	Advanced MedAesthetic Partners	Leon Capital Group
Dec 25	HerMD	OH	Joi+Blokes	-
Dec 25	Core Dermatology	IL	VitalSkin Dermatology	Armory Capital
Dec 25	Swann Dermatology Partners	MO	Forefront Dermatology	Partners Group
Nov 25	Black Hills Plastic Surgery	SD	Sanford Health	-
Sep 25	Prive Med Spa	KY	Alpha Aesthetics Partners	Thurston Group
Aug 25	NYBRA Plastic Surgery	NY	Advanced Reconstructive Surgery Alliance	Webster Equity Partners
Aug 25	Woll Dermatology	CA	Golden State Dermatology	Sorenson Capital/Yukon Partners
Jul 25	Chicago Breast and Body Aesthetics	IL	Olympic Cosmetic Group	VSS Capital Partners
Jul 25	Novaestiq Aesthetics	TX	Waldencast	-
Jun 25	Glow Medical Aesthetics	TX	MedSpa Partners	Shore Capital Partners/Persistence Capital Partners
Jun 25	Marena	GA	CenterGate Capital	-
Jun 25	Revitalize SkinMD	TX	Empower Aesthetics	Resolute Capital Partners/Shore Capital Partners

Source: Pitchbook (March 11, 2026)

Aesthetic Medicine Transactions



Source: Pitchbook (March 11, 2026)

Select Sponsor-Backed Platforms

<p>Aug 2025</p> <p>SPA MEDICCA</p> <p>Seven Hills Capital</p>	<p>May 2025</p> <p>MD ESTHETICS</p> <p>New Harbor Capital</p>	<p>Feb 2025</p> <p>REVANCE®</p> <p>Hildred Capital</p>	<p>Dec 2024</p> <p>EMPOWER AESTHETICS</p> <p>Resolute Capital Partners</p>
<p>Sep 2024</p> <p>V/O med spa</p> <p>Freeman Spogli</p>	<p>May 2023</p> <p>UNITED AESTHETICS ALLIANCE</p> <p>VSS Capital Partners</p>	<p>May 2023</p> <p>PREMIER PLASTIC SURGERY PARTNERS</p> <p>Corbel Capital Partners</p>	<p>Mar 2023</p> <p>alpha AESTHETICS PARTNERS</p> <p>Thurston Group</p>