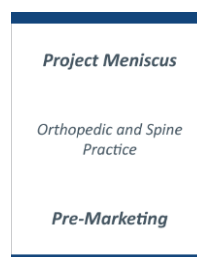




Sector Update: Orthopedics

- The orthopedic sector continues to demonstrate resilience and growth, underscored by contributions from the critical subsector of specialty orthopedic practices and outpatient surgical centers. The subsector's expansionary tailwinds are driven by an aging population, rising prevalence of musculoskeletal conditions, and a shift toward outpatient and value-based care.
- Demographic and procedural tailwinds are accelerating demand. In 2025, an estimated 61 million adults were 65 or older, projected to reach 95 million by 2050. This growth fuels sustained demand for joint replacements, spine procedures, and other musculoskeletal interventions, supporting practice expansion and investment.
- Private equity and health system capital are flowing into orthopedic practices. Platforms that consolidate regional practices, outpatient centers, and surgical facilities are expanding rapidly, mirroring the shift toward centralized, scalable care delivery models.
- Patients and providers increasingly prefer specialized, high-quality orthopedic services. Practices offering minimally invasive procedures, sports medicine, and sub-specialty care are commanding premium valuations, as outcomes and data support care models that gain traction.

Selected Recent EdgePoint Transactions



For more information and insights, please contact the EdgePoint Healthcare Group:



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Recent Transaction Profiles

Cleveland Clinic Acquires OCVB



Target



Buyer

- **February 2026** – Cleveland Clinic has acquired Orthopaedic Center of Vero Beach (“OCVB”), expanding its orthopedic services and specialty care footprint.
- Orthopaedic Center of Vero Beach is an established provider of orthopedic and sports medicine services, enhancing Cleveland Clinic’s platform and access to experienced providers and a dedicated patient base.

OrthoNebraska Acquires Fox Valley Orthopedics



Target



Buyer



Sponsor

- **October 2025** – OrthoNebraska has acquired Fox Valley Orthopedics, expanding its full suite of orthopedic services.
- Fox Valley Orthopedics brings a team of experienced providers and a strong local patient base, enhancing OrthoNebraska’s ability to deliver comprehensive musculoskeletal and sports medicine services across the region.

EmergeOrtho Acquires SOS



Target



Buyer

- **October 2025** – EmmergeOrtho has acquired Southeastern Orthopaedic Specialists (“SOS”), expanding its regional orthopedic care presence.
- Southeastern Orthopaedic Specialists offers a full range of orthopedic services, including joint replacement, minimally invasive procedures, and rehabilitation.

Shore Capital Acquires Precision Orthopedics



Target



Buyer

- **September 2025** – Shore Capital has acquired Precision Orthopedics, broadening access to high quality orthopedic care.
- Precision Orthopedics helps patients recover faster and return to active lives with a focus on personalized treatment plans and innovative surgical solutions.

Vesey Street Acquires OSM



Target



Buyer

- **July 2025** – Vesey Street has acquired Orthopaedic Solutions Management (“OSM”), expanding its footprint in orthopedic practice management.
- Orthopaedic Solutions Management provides comprehensive administrative and operational support to orthopedic providers such as practice optimization, patient engagement, and revenue cycle management.

Evolve Orthopedic Partners Acquires OrthoNY



Target



Buyer



Sponsor

- **July 2025** – Evolve Orthopedic Partners has acquired OrthoNY, expanding its orthopedic care network in New York.
- OrthoNY is an established orthopedic practice specializing in joint replacement, spine care, and innovative treatments.

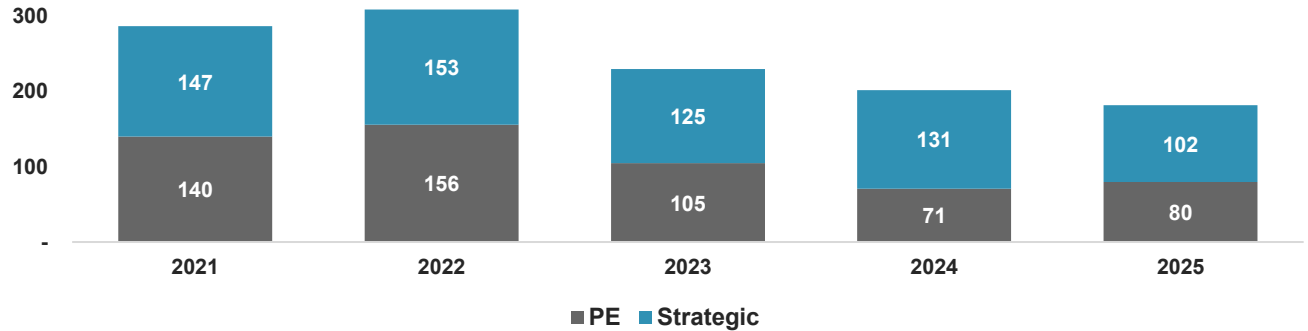
Orthopedics | February 2026

Select Recent Transactions (Last 13 Months)

Date	Target	State	Buyer	Financial Sponsor
Feb 26	Orthopaedic Center of Vero Beach	FL	Cleveland Clinic	-
Dec 25	Lewis & Clark Outpatient Surgery	ID	Regent Surgical Health	TowerBrook Capital Partners
Dec 25	Advanced Center For Surgery	PA	AmSurg	-
Nov 25	Louisville Orthopaedic Clinic	KY	Baptist Health Medical Group	-
Oct 25	Fox Valley Orthopedics	IL	OrthoNebraska	InTandem Capital Partners
Oct 25	Southeastern Orthopaedic Specialists	NC	EmergeOrtho	-
Sep 25	Precision Orthopedics	MI	Shore Capital Partners	-
Aug 25	Orthopaedic Institute of North Mississippi	MS	Mississippi Sports Medicine	Thurston Group and FFL Partners
Jul 25	Orthopaedic Solutions Management	FL	Vesey Street Capital Partners	-
Jul 25	Northern Ohio Surgery Center	OH	Surgery Partners	-
Jul 25	OrthoNY	NY	Evolve Orthopedic Partners	Zenyth Partners
Jul 25	GrandCare Home Health	CA	Pennant Group	-
Jun 25	Tier 1 Orthopedic and Neurosurgical Institute	TN	Campbell Clinic	-
Feb 25	The Center Orthopedic & Neurosurgical Care & Research	OR	St. Charles Health System	-
Jan 25	Rothman Orthopaedic Specialty Hospital	PA	NYU Langone Health	-

Source: Pitchbook (February 6, 2026)

Orthopedics Deal Activity – Last Five Years



Source: Pitchbook (February 6, 2026)

Select Sponsor-Backed Platforms

