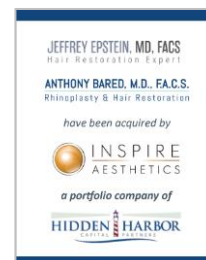




Sector Update

- Preventive Care Focus:** Growing awareness of oral health's connection to overall wellness is driving demand for preventive services such as cleanings, fluoride treatments, and early detection of gum disease. Insurance incentives and education campaigns are reinforcing this trend.
- Digital Dentistry Adoption:** Technologies like 3D printing, CAD/CAM systems, and AI-powered diagnostics are transforming dental practices. These innovations enable same-day crowns, precise aligners, and improved patient experience, positioning the industry to grow to \$282B by 2030.
- Access & Convenience:** Consumers increasingly seek flexible care options, including teledentistry and subscription-based preventive plans. These models make dental care more accessible and affordable, particularly for underserved populations.
- Rising Popularity of Restorative Treatment:** The rising demand for restorative dental treatments presents a large opportunity within the industry. As aging adults and patients seek durable, natural-looking solutions for tooth loss and oral health restoration, revenue in this segment is expected to grow from \$22.4B to \$34.8B.

Select EdgePoint Transactions



For more information and insights, please contact the EdgePoint Healthcare Group:



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Dental & Oral Health | November 2025

Recent Transaction Profiles

Pearl Street Dental Acquires Camellia Dentistry



Target



Buyer

SKYKNIGHT

Sponsor

- **October 2025** – Pearl Street Dental has acquired Camellia Dentistry, located in Temple City, CA.
- Camellia Dentistry has provided dental care services to the Temple City community for over 25 years.

MB2 Dental Acquires The Smile Lodge



Target



Buyer

Charlesbank

Sponsor

- **September 2025** – MB2 Dental has added The Smile Lodge, a leading provider of comprehensive dental care.
- MB2 Dental, founded in 2007, operates as a dental service organization (“DSO”) focused on empowering dentists to maintain their profession.

Dental 365 Acquires Lennon Dental & Associates

LENNON DENTAL
& ASSOCIATES

Target



Buyer



Sponsor

- **August 2025** – Dental365 has acquired Lennon Dental & Associates, growing its network of practices.
- Dental365, founded in 2014 and headquartered in New Hyde Park, NY, operates a dental clinic chain that provides a range of oral care and personalized dentistry services.

Salt Dental Collective Acquires Sitwell Dental



Target



Buyer



Sponsor

- **May 2025** – Salt Dental Collective acquires Sitwell Dental, making its first expansion into the New York market.
- Salt Dental Collective is a multi-specialty dental service organization (“DSO”) that provides comprehensive support to practices.

Smile Doctors Acquires myOrthos



Target



Buyer



Sponsor

- **March 2025** – Smile Doctors acquires myOrthos, growing its network of orthodontic practices.
- Smile Doctors operates as a dental support organization (“DSO”) that provides all-inclusive orthodontic treatments.

The Smilist Acquires Inspire Dental Group



Target



Buyer



Sponsor

- **March 2025** – The Smilist Dental acquires Inspire Dental Group, located in Amherst, NY.
- The Smilist, founded in 2016 and headquartered in Great Neck, NY, operates as a chain of clinics specializing in dental care services.

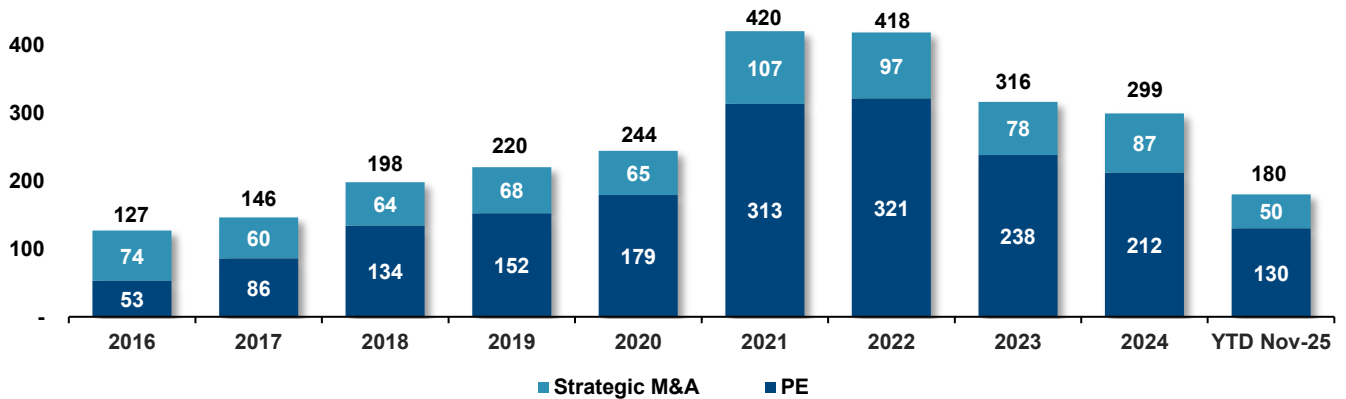
Dental & Oral Health | November 2025

Select Recent Transactions (Previous 8 Months)

Date	Target	State	Buyer	Financial Sponsor
Oct 25	Haven Dental	TX	Lumio Dental	-
Oct 25	Camellia Dental	CA	Pearl Street Dental	Skyngight Capital
Sep 25	CT Dental Management	CT	Archway Dental Partners	Din Ventures
Sep 25	Gerlein Orthodontics	MD	Southern Orthodontic Partners	Shore Capital Partners
Sep 25	The Smile Lodge	NY	MB2 Dental	Charlesbank Capital Partners
Aug 25	Frankel Dentistry	OH	Dental365	Regal Healthcare Capital Partners
Aug 25	Life Point Dental	GA	T Management	Georgia Oak Partners
Aug 25	Lennon Dental & Associates	MA	Dental365	Regal Healthcare Capital Partners
Jul 25	Kerrville Oral and Maxillofacial Surgery	TX	Allied OMS	65 Equity Partners
Jun 25	Same Day Dental	IN	Vista Verde Group	-
May 25	Sitwell Dental	NY	Salt Dental Collective	Latticework Capital Management
May 25	Fort Bend Dental	TX	Inovate 32 Services	Shore Capital Partners
May 25	BrookBeam Dental	NY	The Smilist Dental	Zenyth Partners
Mar 25	myOrthos	MA	Smile Doctors	Acceleration International
Mar 25	Union Dental Health	PA	Dental365	Regal Healthcare Capital Partners
Mar 25	Inspire Dental Group	NY	The Smilist Dental	Pelham S2K

Source: Pitchbook (November 6, 2025)

Dental & Oral Health Transactions



Source: Pitchbook (November 6, 2025)

Select Dental Platforms

