



Sector Update

- The Commercial and Facility Services sector plays a critical role in the maintenance, repair, and enhancement of commercial, institutional, and residential properties. The industry encompasses a wide range of verticals, including facilities maintenance, fire and life safety, HVACR, landscaping and grounds management, specialty contracting, electrical and signage, residential services, and roofing.
- Data-driven solutions are transforming the industry, as predictive analytics drive demand for proactive maintenance strategies. Providers are leveraging insights to anticipate failures, minimize downtime, and deliver cost savings to customers.
- The rapid expansion of data centers is fueling demand for highly specialized facility services. Operators are increasingly reliant on advanced HVACR and electrical systems to support the significant energy loads and computing requirements of these mission-critical properties.
- Outsourcing trends continue to grow as organizations realize cost-efficiency and operational focus through third-party service providers. Long-term partnerships with OEMs and facility specialists allow customers to concentrate on their core operations while ensuring the effective servicing of complex systems and equipment.
- Regulatory developments, such as evolving standards under the DOE's Energy Policy and Conservation Act, are driving the need for energy-compliant upgrades. Customers are prioritizing providers with expertise in regulatory compliance and retrofitting solutions that align with new energy-efficiency mandates.
- Finally, seasonal volatility and extreme weather events are underscoring the importance of durability and climate resilience. Facility owners are increasingly investing in repair, inspection, and maintenance services designed to safeguard assets and extend the life of their real estate portfolios.

Recent EdgePoint Transactions

Commercial & Facility Services

September 2025



has been acquired by



a portfolio company of



June 2025



has been acquired by



a portfolio company of



has been acquired by



a portfolio company of



has been acquired by



has been acquired by



a portfolio company of



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Commercial & Facility Services | September 2025

Recent Sponsor-Backed Strategic Transaction Profiles

Silver State | Atlantic Coast Restaurant Sector: HVACR



Target



Buyer

the edgewater funds

Sponsor

- **September 2025** – Atlantic Coast Restaurant & Mechanical Services, a provider of commercial kitchen ventilation and equipment services, has been acquired by Silver State Refrigeration & HVAC.
- Silver State Refrigeration & HVAC, based in Las Vegas, NV, is a provider of HVACR and plumbing services, primarily serving the Southwestern U.S..

ArchKey Solutions | Diefenderfer Electrical Sector: Electrical and Signage



Target



Buyer

26NORTH

Sponsor

- **September 2025** – Diefenderfer Electrical Contractors, a provider of electrical maintenance, testing, and repair services, has been acquired by ArchKey Solutions.
- ArchKey Solutions, based in St. Louis, MO, is an electrical contractor, specializing communications, instrumentation, and engineering services.

Municipal Emergency | General Fire Apparatus Sector: Fire and Life Safety



Target



Buyer



Sponsor

- **September 2025** – General Fire Apparatus, a provider of alarm fire extinguisher and suppression system services, has been acquired by Municipal Emergency Services.
- Municipal Emergency Services, based in Sandy Hook, CT, is a provider of fire fighting and emergency response equipment and services.

CityLeaf | Serpico Landscaping Sector: Landscaping/Grounds Management



Target



Buyer



Sponsor

- **September 2025** – Serpico Landscaping, a provider of landscape maintenance, planning, and design services, has been acquired by CityLeaf.
- CityLeaf, based in Richmond, CA, is a provider of indoor and exterior commercial landscape services, specializing in plant provision and design solutions.

Beary Landscaping | Sun Valley Landscape Sector: Landscaping/Grounds Management



Target



Buyer



Sponsor

- **September 2025** – Sun Valley Landscape and Snow, a provider of landscaping, hardscape, and snow removal services, has been acquired by Beary Landscaping.
- Beary Landscaping, based in Lockport, IL, is a provider of grounds management, landscape maintenance, and landscape construction services.

ATIS Elevator | Technical Inspection Agency Sector: Specialty Contracting



Target



Buyer



Sponsor

- **September 2025** – Technical Inspection Agency USA, a provider of vertical transportation inspection, maintenance, installation, and repair services, has been acquired by ATIS Elevator Inspections.
- ATIS Elevator Inspections, based in Creve Coeur, MO, is a provider of inspection, testing, and certification services for elevators and escalators.

Commercial & Facility Services | September 2025

Select Recent Transactions (Last 30 Days)

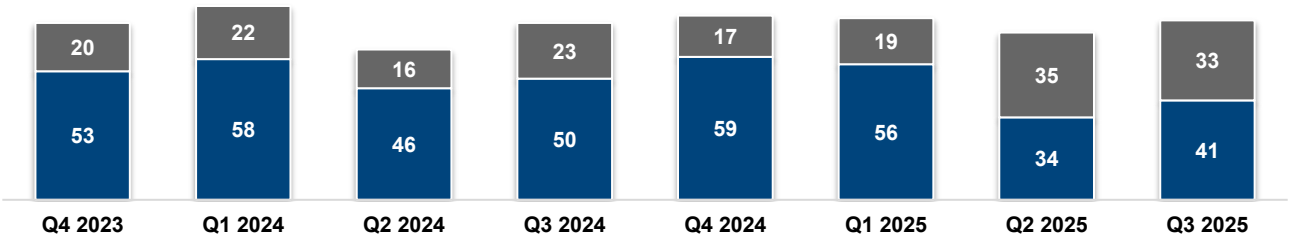
Date	Target	Sector	Buyer	Financial Sponsor
Sep-25	Autumn Ridge Stone & Landscape Supply	Landscaping/Grounds Management	SiteOne Landscape Supply	---
Sep-25	CEC Facilitate Group	Specialty Contracting	Sterling Infrastructure	---
Sep-25	Atlantic Coast Restaurant & Mechanical Services	HVACR	Silver State Refrigeration & HVAC	The Edgewater Funds
Sep-25	Diefenderfer Electrical Contractors	Electrical and Signage	ArchKey Solutions	26North Partners
Sep-25	General Fire Apparatus	Fire and Life Safety	Municipal Emergency Services	Platte River Equity
Sep-25	Serpico Landscaping	Landscaping/Grounds Management	CityLeaf	Galaxi Group (Minority)
Sep-25	Colorado Sheet Metal	HVACR	Salum Five	---
Sep-25	Sun Valley Landscaping and Snow	Landscaping/Grounds Management	Beary Landscaping	Silver Oak Services Partners
Sep-25	Maynor Service Company	Facilities Maintenance	Centre Partners	---
Sep-25	California PPE Recon	Fire and Life Safety	Lakeland Industries	---
Sep-25	James D. Hinson Electrical Contracting	Electrical and Signage	GreenArrow.	---
Sep-25	Genesis Hotel Renovations	Specialty Contracting	Ameribrands	---
Sep-25	Technical Inspection Agency USA	Specialty Contracting	ATIS Elevator Inspections	Thompson Street Capital Partners
Sep-25	American Lightscape	Electrical and Signage	Commercial Residential Aluminum	Garden City Equity
Sep-25	Design Build Associates	Roofing	Ownershift	---
Sep-25	Ameritex Elevator Services	Specialty Contracting	Avioom Elevator	Gauge Capital (Minority)
Sep-25	Springer-Peterson Roofing	Roofing	FirstService	---
Sep-25	Brothers Flooring & Interiors	Residential	Rasa Floors	Saw Mill Capital (Minority)
Sep-25	Excel Mechanical Contractors	HVACR	Grizzly MEP	Garnett Station Partners
Sep-25	Gallaher & Associates	Fire and Life Safety	Zeus Fire and Security	Access Holdings
Sep-25	Dorrian Properties	Fire and Life Safety	Security 101	Gemspring Capital
Sep-25	Kenneth Daniel Roofing	Roofing	Ridgeline Roofing & Restoration	Bertram Capital (Minority), Everberg Capital (Minority)
Sep-25	Liberty Fire Protection	Fire and Life Safety	Thompson Safety	Berkshire Partners
Sep-25	Loyet Landscape Maintenance	Landscaping/Grounds Management	Visterra Landscape Group	Trinity Hunt Partners
Sep-25	Tuscan Electric Heating & Plumbing	HVACR	The SEER Group	Genstar Capital
Sep-25	Elevator Technology	Specialty Contracting	Elevator Service	Carroll Capital Holdings
Sep-25	Staco Electric	Electrical and Signage	Platform Ventures	---
Sep-25	J3 Systems	Roofing	Tecta America	Altas Partners
Sep-25	NSC Home Comfort Solutions	HVACR	Hercules Industries	---
Sep-25	Bonnett Design Group	Landscaping/Grounds Management	Pape-Dawson Engineers	Palm Beach Capital
Sep-25	Dynamark Monitoring	Fire and Life Safety	Becklar	Graham Partners
Sep-25	RC Legnini	Residential	The Bying Group	Unity Partners
Sep-25	Albertson Engineering	Specialty Contracting	Respec Company	---
Aug-25	Top Armour Contracting	Roofing	Roof Revivers	---

Transactions are representative of Facilities Maintenance, Fire and Life Safety, HVACR, Landscaping/Grounds Management, Specialty Contracting, Electrical and Signage, Residential, and Roofing

Sources: Pitchbook and CapIQ (as of September 24, 2025)

Quarterly Transaction Volume

■ Private Equity ■ Strategic M&A



Transactions are representative of Facilities Maintenance, Fire and Life Safety, HVACR, Landscaping/Grounds Management, Specialty Contracting, Electrical and Signage, Residential, and Roofing

Sources: Pitchbook and CapIQ (as of September 24, 2025)

Recent Strategic Acquisitions

SiteOne Landscape Supply
has acquired



Sector: Landscaping/Grounds Management
September 2025

Sterling Infrastructure
has acquired



Sector: Specialty Contracting
September 2025

Lakeland Industries
has acquired



Sector: Fire and Life Safety
September 2025

Ameribrands
has acquired



Sector: Specialty Contracting
September 2025

FirstService
has acquired



Sector: Roofing
September 2025

Hercules Industries
has acquired



Sector: HVACR
September 2025

Respec Company
has acquired



Sector: Specialty Contracting
September 2025

Roof Revivers
has acquired



Sector: Roofing
August 2025