



Sector Update

- **M&A Activity:** Activity in the market remains robust, driven by rising defense spending, strong private equity interest in mission-critical assets, and increasing demand for supply chain resilience and aftermarket services.
- **Supply Chain Resilience:** Ongoing global supply chain disruptions have heightened demand for domestic, vertically integrated suppliers, accelerating consolidation among U.S.-based manufacturing firms.
- **Aftermarket Services:** Acquirers are targeting maintenance, repair, overhaul (MRO) and aftermarket support companies to capture recurring revenue, enhance lifecycle support capabilities, and deepen customer relationships.
- **Defense Spending:** With global defense budgets rising, companies producing specialized subsystems, including sensors, propulsion components, or missile systems, are receiving premium multiples in the market.
- **OEMs Shed Non-Core Assets:** Major defense contractors are divesting non-core and underperforming business units, creating attractive opportunities for both strategic buyers and private equity firms.

Select Recent EdgePoint Transactions



For more information and insights, please contact us:



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Select Transaction Profiles

TransDigm Group Acquires SPP



Target



Buyer

- **October 2025** – TransDigm Group (NYSE: TDG) has completed its acquisition of Simmonds Precision Products (“SPP”) from RTX Corp. (NYSE: RTX) for \$765 million.
- SPP, headquartered in Vergennes, Vermont, is a designer and manufacturer of fuel and proximity sensing and structural health monitoring solutions for aerospace and defense markets.

Intuitive Machines Acquires KinetX Aerospace



Target



Buyer

- **October 2025** – Intuitive Machines (NASDAQ: LUNR) has acquired KinetX Aerospace for \$30 million.
- Headquartered in Tempe, AZ, KinetX Aerospace is a developer of aerospace systems offering engineering, software and hardware design, and satellite communication systems.

Tinicum Acquires AeroFlow Technologies



Target



Buyer

- **August 2025** – Tinicum has acquired Leggett & Platt’s (NYSE: LEG) Aerospace Products Group for \$285 million and formed AeroFlow Technologies.
- AeroFlow Technologies operates six business units across the U.S., U.K. and France. AeroFlow specializes in the manufacturing of duct assemblies and clamp assemblies for aerospace, automotive, and energy markets.

BTX Precision Acquires High Tech Solutions



Target



Buyer



Sponsor

- **August 2025** – BTX Precision, backed by L Squared Capital Partners, has acquired High Tech Solutions.
- Headquartered in Lee’s Summit, MO, High Tech Solutions specializes in precision vertical and horizontal machining, as well as the manufacturing of value-added benchtop assemblies and mechanical components for commercial aerospace and defense markets.

AE Industrial Partners Acquires ATC



Target



Buyer

- **June 2025** – AE Industrial Partners has acquired Air Transport Components.
- ATC, headquartered in Gilbert, AZ, provides aircraft component maintenance, repair, and overhaul services. The Company specializes in repairing critical aerospace systems, including engine mounts, landing gear, hydraulics, airframe structures, tracks, and flight controls.

Jet Parts Engineering Acquires Cima Aviation



Target



Buyer



Sponsor

- **April 2025** – Jet Parts Engineering “(JPE)”, backed by Vance Street Capital, has acquired Cima Aviation.
- Headquartered in Doral, FL, Cima Aviation provides repair and maintenance services for fuel and hydraulic component repairs. The acquisition enhances JPE’s comprehensive aftermarket solutions, expands their service offering, and reduces turnaround times.

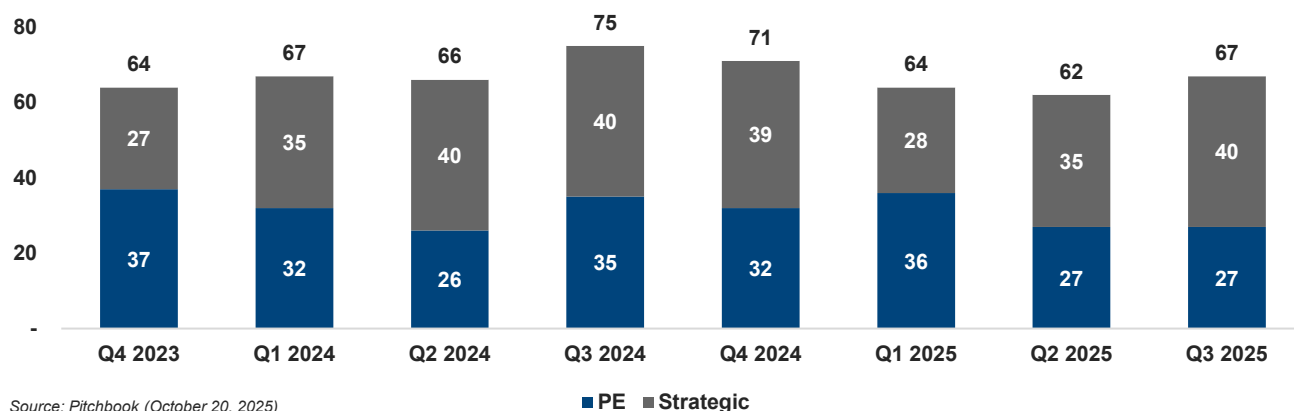
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Select Recent Transactions (Last Twelve Months)

Date	Target	State	Buyer	Financial Sponsor
Oct 25	Simmonds Precision Products	VT	TransDigm Group (NYSE: TDG)	-
Oct 25	KinetX Aerospace	AZ	Intuitive Machines (NASDAQ: LUNR)	-
Aug 25	AeroFlow Technologies	WA	Tinicum	-
Aug 25	High Tech Solutions	MO	BTX Precision	L Squared Capital Partners
Aug 25	Precise Flight	OR	Signia Aerospace	Arcline
Jul 25	Triumph Group (NYSE: TGI)	PA	Berkshire Partners	-
Jun 25	Edge Autonomy	CA	Redwire (NYSE: RSW)	-
Jun 25	Air Transport Components	AZ	AE Industrial Partners	-
May 25	Columbia Manufacturing	CT	Collective Manufacturing Group	-
Apr 25	Cima Aviation	FL	Jet Parts Engineering	Vance Street Capital
Mar 25	Clearwater Engineering	KS	Applegate EDM	CIC Partners
Mar 25	Votaw Precision Technologies	CA	Cerberus Capital Management	-
Mar 25	Velocity One	NJ	Charlesbank Capital Partners	-
Feb 25	Aeroparts Group	TX	Coltala Holdings	-
Feb 25	Arotech	MI	Albion River	-
Jan 25	ACT Aerospace	UT	The Thermal Group	Behrman Capital
Jan 25	Chandler Industries	MN	BTX Precision	L Squared Capital Partners

Source: Pitchbook (October 20, 2025)

Quarterly Transaction Volumes



Source: Pitchbook (October 20, 2025)

Select Acquirers (Date of Platform Investment & Sponsor if Applicable)

