



Sector Update

- **Industry Consolidation:** M&A activity continues to accelerate with over 700 senior housing transactions in the 12 months ending June 2025. The top 10 providers now account for 20-25% of beds in the U.S., up from 15% a decade ago.
- **Aging Demographic:** The U.S. population aged 65 and older reached 61 million in 2024 and is projected to exceed 82 million by 2050. The aging population will continue to drive demand for assisted living, memory care, nursing homes, and independent living facilities.
- **Bankruptcy Concerns:** Bankruptcies remain a key issue for long-term care operators. In 2024, 11 of 57 healthcare bankruptcies involved long-term care providers, highlighting the sector's vulnerability and financial stress in the industry.
- **Industry Outlook:** Labor shortages, reimbursement pressures, and regulatory oversight will continue to be issues for operators. However, despite the current market challenges, strong demographic trends continue to make long-term care an attractive opportunity for operators and investors.

Select EdgePoint Transactions

Project Premium

Senior Living Community
in the Southeast

In Market



has acquired

EBEID HOSPICE RESIDENCE

from



For more information and insights, please contact the EdgePoint Healthcare Group:



Matt Bodenstedt
Managing Director
Healthcare Group

Phone: (216) 342-5748
Email: mbodenstedt@edgepoint.com

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Recent Transaction Profiles

Life Care Companies Acquires Vi Living



Target



Buyer

Sponsor

- **September 2025** – Life Care Companies is a provider of senior living community services intended for elderly clients.
- Vi Living is an operator of senior living and retirement care communities providing lifestyle programming, rental housing, skilled nursing, and memory care services.

Ensign Group Acquires Katella Senior Living



KATELLA
Senior Living Community

Target



Buyer

- **April 2025** – The Ensign Group provides skilled nursing, senior living, assisted living, and rehabilitative services.
- Katella Senior Living is an operator of a senior living community. They offer independent living, assisted living, memory care, and respite care.

Brookdale Acquires Diversified HC Trust



Target



Buyer

- **March 2025** – Brookdale Senior Living operates senior living communities throughout the US. The company has three segments including independent living, assisted living and memory care, and continuing care retirement communities.
- Diversified Healthcare Trust is a real estate investment trust having a focus on senior living communities.

Sonida Acquires Multiple Senior Communities

Multiple Senior
Living Communities
in OH

Target



Buyer

- **January 2025** – Sonida Senior Living is an operator of senior housing communities focusing on independent living, assisted living, and memory care services.
- The Senior Living Community in Cincinnati, OH consisted of an 82-unit senior living community with 50 assisted living units and 32 memory care units.

PACS Group Acquires Prestige Care



Prestige Care, Inc.

Target



Buyer

- **September 2024** – PACS Group is a provider of administrative and consulting services catering to nursing and long-term care facilities.
- Prestige Care is an operator of senior care centers and communities offering independent living communities, assisted living, memory care, and home health.

BrightSpring Health Services Acquires Haven



Target



Buyer

- **September 2024** – BrightSpring Health Services is a provider of complementary home and community-based services intended for individuals in need of specialized and chronic care.
- Haven is a provider of health care services intended to fulfill the illness needs for grief support, caregiver support, and dementia care.

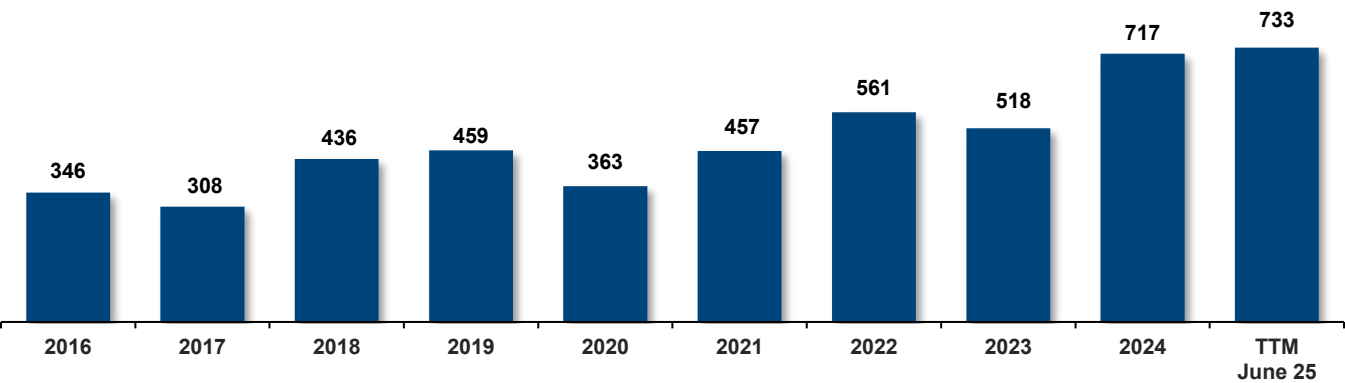
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Select Recent Transactions (Previous 18 Months)

Date	Target	State	Buyer	Financial Sponsor
Sep 25	Vi Living	IL	Life Care Companies	McCarthy Capital / Redwood Capital
Aug 25	Crystal Heights Care Center	IA	The Ensign Group (NAS: ENSG)	--
Jul 25	Genesis HealthCare	PA	REGEN Capital	--
Jun 25	PruittPlace	NC	PruittHealth	--
May 25	Anthem Lakes	FL	SRI Management	--
Apr 25	Superior Residences (Elder & Disable Care)	FL	Best Care Senior Living	--
Apr 25	Katella Senior Living Community	CA	The Ensign Group (NAS: ENSG)	--
Mar 25	Diversified Healthcare Trust	AZ	Brookdale Senior Living (NYS: BKD)	--
Feb 25	The Harborside	NY	Focus Healthcare Partners	--
Jan 25	Senior Living Community	OH	Sonida Senior Living (NYS: SNDA)	--
Dec 25	Hearthwood Senior Living	IL	Focus Healthcare Partners	--
Nov 24	Autum Embers Senior Living	WI	Pennant Group (NAS: PNTG)	--
Nov 24	Lotus Gardens Senior Living	WI	Pennant Group (NAS: PNTG)	--
Sep 24	Prestige Care	WA	PACS Group (NYS: PACS)	--
Sep 24	Haven (Elder & Disabled Care)	FL	BrightSpring Health Services (NAS: BTSG)	--
Aug 24	White Oak Manor	SC	National Healthcare (NYSE: NHC)	--
Jul 24	Flourish Collection	MI	StoryPoint Group	--

Source: Pitchbook (September 10, 2025)

Senior Housing & Care Transactions



Source: The Senior Care Acquisition Report, 2025 & LevinPro LTC

Select Long-Term Care Platforms