



### Sector Update

- **M&A Activity:** Both private equity and strategic buyers remain active in the marketplace, targeting companies with specialized capabilities in sealing, molded components, and vibration control.
- **End-Market Diversification:** Companies serving high-growth sectors are attracting premium valuations as platforms and strategics seek to reduce exposure to cyclical industrial sectors.
- **Value-Add Engineering:** Manufacturers offering design assistance, customized solutions, and technical support, particularly in regulated industries where precision and compliance are essential, are experiencing significant growth.
- **Sustainability Focus:** Large platforms and strategic buyers are targeting companies that offer renewable options and eco-friendly production methods, including manufacturers using recycled materials.
- **Aftermarket Interest:** Buyers are targeting companies producing rubber parts for maintenance, repair, and replacement applications as they continue to benefit from predictable demand, making them attractive acquisition targets for private equity platforms.

### Select Recent EdgePoint Transactions



**For more information and insights, please contact us:**



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# Rubber Products | August 2025

## Select Transaction Profiles

### Milton Industries Acquires TR&MP



Target



Buyer



LEVINE  
LEICHTMAN  
CAPITAL PARTNERS

Sponsor

- **June 2025** – Milton Industries, backed by Levine Leichtman Capital Partners, has acquired Trinity Rubber & Machine Products.
- Trinity Rubber & Machine Products, headquartered in Decatur, Alabama, is a custom manufacturer of precision-molded rubber components and industrial hoses, gaskets, belting, and sheet rubber.

### Marco Rubber & Plastic Acquires CSC



Target



Buyer



Sponsor

- **June 2025** – Marco Rubber & Plastics, backed by Align Capital Partners, has acquired Colonial Seal Company.
- Headquartered in Westville, New Jersey, Colonial Seal Company distributes rubber sealing products, including O-rings, gaskets, v-seals, and sleeves.

### GreenLiner Acquires Durable Products



Target



GREEN LINER

Buyer

- **May 2025** – GreenLiner, headquartered in Mesquite, TX, has acquired Durable Products.
- Durable Products, headquartered in Crossville, Tennessee, manufactures custom rubber and polyurethane products, including rubber mats and flooring, seals, hoses, and gaskets.

### Singer Industrial Acquires WR&G



Target



Buyer



Sponsor

- **May 2025** – Singer Industrial, backed by AEA Investors, has acquired Wilmington Rubber & Gasket.
- Headquartered in Wilmington, North Carolina, Wilmington Rubber & Gasket manufactures rubber gaskets, hoses, belting, and accessories.
- The acquisition of Wilmington enhances Singer Industrial's footprint in the Southeast and expands Singer to over 100 locations across North America.

### Great Lakes Industrial Acquires EGR&PC



Target



Buyer

- **January 2025** – Great Lakes Industrial, headquartered in Milwaukee, Wisconsin, has acquired Elk Grove Rubber & Plastic Company.
- Elk Grove Rubber & Plastic Company, headquartered in Addison, Illinois, manufactures custom rubber products, including O-rings, gaskets, suction cups, bushings, and diaphragms.

### Bosworth Capital Partners Acquires DRI



Target



Buyer

- **January 2025** – Bosworth Capital Partners has acquired Dynamic Rubber, Inc.
- Dynamic Rubber Inc., headquartered in Mount Prospect, Illinois, designs and manufactures inflatable seals and rubber products for aerospace, automotive, and medical applications.

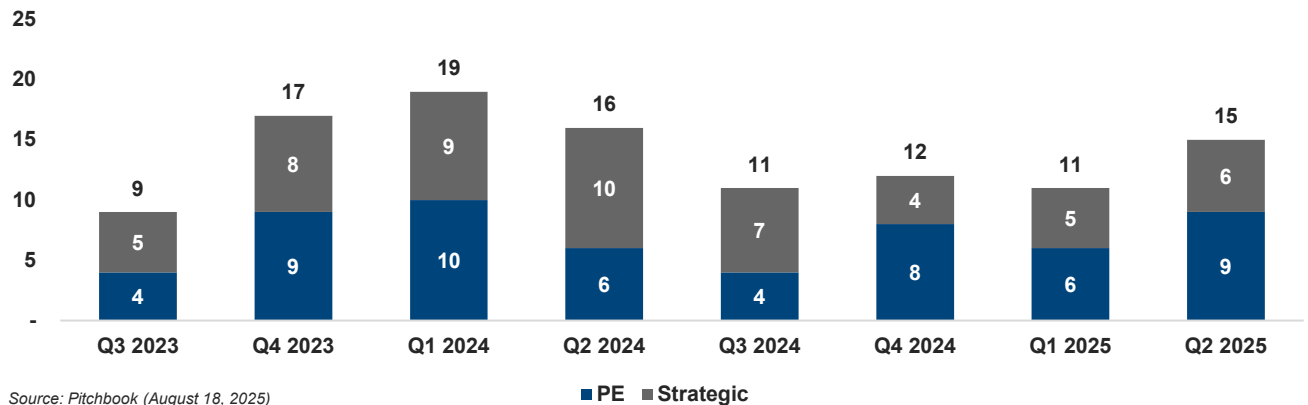
# Rubber Products | August 2025

## Select Recent Transactions (Last Twelve Months)

Date	Target	State	Buyer	Financial Sponsor
Aug 25	Lianda	OH	HB Chemical	-
Jul 25	OrthoLite	MA	Coats Group (LON: COA)	-
Jul 25	HTI Recycling	PA	Ecore International	-
Jul 25	Elastotech Southwest	TX	Anchor Investments	-
Jun 25	American Hose & Gasket	AL	Milton Industries	Levine Leichtman Capital Partners
Jun 25	Trinity Rubber & Machine Products	AL	Milton Industries	Levine Leichtman Capital Partners
Jun 25	Colonial Seal Company	NJ	Marco Rubber & Plastic	Align Capital Partners
May 25	Durable Products	TN	GreenLiner	-
May 25	Wilmington Rubber & Gasket	NC	Singer Industrial	AEA Investors
Mar 25	Kent Manufacturing	MI	Sur-Seal	Heartwood Partners
Jan 25	Elk Grove Rubber & Plastic Co.	IL	Great Lakes Industrial	-
Jan 25	U.S.A. Drives	IL	Beltservice	-
Jan 25	Master Packing & Rubber	IA	Flow Control Management	-
Jan 25	Spira Manufacturing	CA	Integrated Polymer Solutions	-
Jan 25	Dynamic Rubber, Inc.	IL	Bosworth Capital Partners	-
Nov 24	Morse Rubber	IA	Duramax Global Corp.	-
Oct 24	Plasticade Products	IL	Radial Equity Partners	-

Source: Pitchbook (August 18, 2025)

## Quarterly Transaction Volumes



## Select Rubber Product Platforms (Date of Platform Investment & Sponsor)

