



### Sector Update

- Professional Services encompasses specialized service providers in such verticals as business process outsourcing (“BPO”); collections and recovery; consulting, engineering & design; education & training; real estate services; and human capital management (“HCM”).
- The sector is experiencing continued strength, supported by technology adoption, infrastructure-led demand, and ongoing consolidation.
- Persistent labor constraints and evolving candidate profiles remain a challenge. Firms are responding with enhanced training, flexible work arrangements, and cultural investments to attract and retain talent.
- Firms are aggressively leveraging AI, automation, and data analytics to enhance productivity and expand client offerings. Those that are offering differentiated services enabled by AI are reshaping service delivery, streamlining operations, and elevating the importance of cybersecurity and risk management. Firms that invest in data-driven management, cost discipline, and talent development are best positioned to outperform in a competitive market.
- Deal activity remains strong as sponsors and strategics continue to consolidate a fragmented market. Buyers are seeking scale and recurring revenue, with premiums placed on firms positioned to serve as a platform investment for sponsors and/or accelerate strategics’ innovation roadmap.

### Recent EdgePoint Transactions

#### Professional Services



*has been acquired by*

*An Undisclosed Strategic Buyer*



*has been acquired by*



*has been acquired by*



*has been acquired by*



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# Professional Services | August 2025

## Recent Sponsor-Backed Strategic Transaction Profiles

### CMH | AMG & HOAMCO

Sector: Real Estate



Target(s)



Buyer



Sponsor

- **August 2025** – Alamo Management Group (“AMG”) and HOAMCO, two established regional community management operators, have been acquired by Community Management Holdings (“CMH”).
- CMH, based in Scottsdale, AZ, is a leading community association management company.

### E Source | Opinion Dynamics

Sector: Consulting



Target



Buyer

Sponsor

- **August 2025** – Opinion Dynamics, a leading program evaluation and advisory firm focused on the intersection of the customer and the grid, has been acquired by E Source.
- E Source, based in Boulder, CO, is a customer, grid, and technology solutions company focused on the utility sector.

### Net at Work | AppSolute

Sector: BPO



Target



Buyer



Sponsor

- **August 2025** – AppSolute, a comprehensive technology firm with deep expertise in managed services, Sage, and Acumatica, has been acquired by Net at Work.
- Net at Work, based in New York, NY, is a leading technology advisor and solution provider for small and mid-size businesses.

### Milrose Consultants | ARC

Sector: Consulting



Target



Buyer



Sponsor

- **August 2025** – ARC Private Provider Services (“ARC”), a provider of comprehensive services, including plan reviews, inspection management, and process coordination, has been acquired by Milrose Consultants.
- Milrose Consultants, based in New York, NY, is a leading regulatory and compliance consulting firm providing mission critical building lifecycle services.

### HR Path | PredictiveHR

Sector: HCM



Target



Buyer



Sponsor(s)

- **August 2025** – PredictiveHR, a trusted professional services partner for organizations leveraging HR technology platforms like UKG and Paylocity, has been acquired by HR Path.
- HR Path, based in Paris, France, is a global leader in HR consulting and HRIS solutions.

### Stantec | Page

Sector: Engineering



Target



Buyer

- **August 2025** – Page, a 1,400-person architecture and engineering firm, has been acquired by Stantec.
- Stantec, based in Alberta, Canada, is a global leader in sustainable engineering, architecture, and environmental consulting.

# Professional Services | August 2025

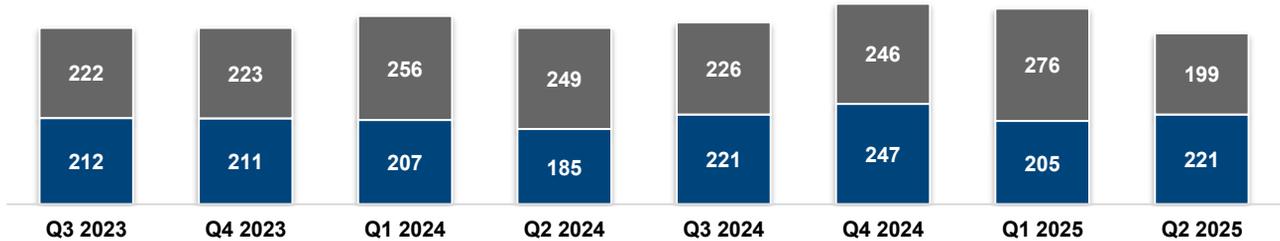
## Select Recent Transactions (Last 45 Days)

Date	Target	Sector	Buyer	Financial Sponsor
Aug-25	TransCo Energy	Engineering	Electrical Consultants	---
Aug-25	Marketing Doctor	Consulting	Gravity Global	Elysian Capital
Aug-25	Next7 IT	BPO	Lyra Technology Group	---
Aug-25	Alamo Management Group / HOAMCO	Real Estate	Community Management Holdings	Charlesbank Capital Partners
Aug-25	Health Data Movers	HCM	CitusTech	Bain Capital / EQT
Aug-25	Opinion Dynamics	Consulting	E Source	Align Capital Partners
Aug-25	Trustwave	BPO	LevelBlue	William Ventures
Aug-25	AppSolute	BPO	Net at Work	Lovell Minnick Partners
Aug-25	SpliceNet	BPO	Valeo Networks	---
Aug-25	The Highlands Consulting Group	Consulting	Accenture (NYS: ACN)	---
Aug-25	CulinNex	Consulting	JPG Resources	---
Aug-25	Mulligan Security	HCM	Allied Universal	---
Aug-25	AMP Services	BPO	FMS Solutions	Consortium of Investors
Aug-25	Barkin, Perren, Schwager & Dolan	Consulting	Citrin Cooperman & Company	New Heritage Capital (Minority)
Aug-25	BeyondID	Consulting	KeyData Associates	Blackstone
Aug-25	MEG Business Management	BPO	Provana	CIVC Partners (Minority)
Aug-25	Merchants Accounting Services	Consulting	FMS Solutions	Long Ridge Equity Partners (Minority)
Aug-25	Fog Solutions	BPO	Nimble Gravity	New Heritage Capital (Minority)
Aug-25	Sequel Solutions	BPO	Infinity Digital Consulting	Rallyday Partners (Minority)
Aug-25	Converged Technology Group	BPO	Focus Technology Solutions	---
Aug-25	Gioffre & Company	Consulting	Cohen & Co	Seacoast Capital (Minority)
Aug-25	Blackwell	HCM	Ostra CyberSecurity	Lovell Minnick Partners
Aug-25	Penta Group	Consulting	Shamrock Capital Advisors	---
Aug-25	ARC Private Provider Services	Consulting	Mitrose Consultants	Southfield Capital
Aug-25	Immersion Legal	Consulting	Dubin Research & Consulting	Trivest Partners (Minority)
Aug-25	Innovative Insurance Group	Consulting	Alkerm Insurance	GCP Capital Partners
Aug-25	PredictiveHR	HCM	HR Path	Re-Sources Capital / Societe Generale
Aug-25	The Millennium Alliance	Engineering	BV Investment Partners	---
Aug-25	Avail Partners	Consulting	UpStack	Consortium of Investors
Aug-25	Bowman Financial Solutions	Consulting	Osalc	Reverence Capital Partners
Aug-25	Branton, De Jong & Associates	Consulting	OLarry	---
Aug-25	Jameson & Company	Consulting	Cherry Bekaert	Parthenon Capital Partners
Aug-25	Page	Engineering	Stantec (TSE: STN)	---
Aug-25	Pipaya Partners	Consulting	Prosperity Partners	Unity Partners
Aug-25	Requordit	Consulting	Willcrest Partners	---
Jul-25	Ticketure	BPO	Dahlia Equity Partners	---
Jul-25	HireMinds	HCM	Starfish Partners	---

Transactions are representative of BPO, Consulting, Engineering & Consulting, Real Estate Services, HCM, Education & Training and General Professional Services  
 Source: Pitchbook (as of August 26, 2025)

## Quarterly Transaction Volume

■ Private Equity ■ Strategic M&A



Transactions are representative of BPO, Consulting, Engineering & Consulting, Real Estate Services, HCM, Education & Training and General Professional Services  
 Source: Pitchbook (as of August 26, 2025)

## Recently Acquired & Formed Platforms

<p>Shamrock Capital Advisors has acquired</p>  <p>Sector: Consulting August 2025</p>	<p>BV Investment Partners has acquired</p>  <p>Sector: Engineering August 2025</p>	<p>Willcrest Partners has acquired</p>  <p>Sector: Consulting August 2025</p>
<p>Dahlia Equity Partners has acquired</p>  <p>Sector: BPO July 2025</p>	<p>Starfish Partners has acquired</p>  <p>Sector: HCM July 2025</p>	<p>Court Square has acquired</p>  <p>Sector: Engineering June 2025</p>