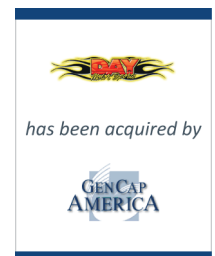




Sector Update

- **M&A Activity:** Private equity and strategic buyers have increased their activity in the marketplace, with a strong focus on essential service providers and replacement parts, aiming to capitalize on the increasing average age of vehicles.
- **Aftermarket Services:** Private equity buyers continue consolidating multi-location rapid oil-change, tire, and service center chains to scale recurring revenue models and increase market share across a fragmented service landscape.
- **Heavy-Duty Aftermarket:** Buyers are aggressively pursuing suppliers, distributors, and service networks in the heavy-duty aftermarket to achieve scale, expand service coverage, increase SKU offerings, and leverage technology-driven fleet solutions.
- **Technology Integration:** Buyers are increasingly targeting companies offering digital solutions to increase operational efficiencies, improve customer retention, and create differentiated competitive advantages.
- **Regulatory Environment:** Tariff increases on imported vehicles and parts are raising production and repair costs, intensifying demand for aftermarket services and boosting reliance on domestic parts suppliers.

Select EdgePoint Transactions



For more information and insights, please contact us:



Matt Keefe
Partner
Head of Industrials Group

Phone: (216) 342-5863
Email: mkeefe@edgepoint.com

Select Transaction Profiles

Brixey & Meyer Capital Acquires UDG



Target



Buyer

- **June 2025** – Brixey & Meyer Capital (“BMC”) acquired Universal Distribution Group (“UDG”).
- UDG is headquartered in Charlotte, North Carolina and is a full-service distributor, installer, and field-service provider of automotive shop equipment.
- UDG represents BMC’s third investment in its automotive aftermarket equipment platform, further expanding its coverage across the Southeast.

PGWAG Acquires Dakotaland Autoglass



Target



Buyer



Sponsor

- **May 2025** – PGW Auto Glass, backed by One Equity Partners, acquired Dakotaland Autoglass.
- Headquartered in Sioux Falls, SD, Dakotaland Autoglass is a leading distributor of automotive replacement glass, paint, and related supplies.
- PGW Auto Glass’s acquisition of Dakotaland Autoglass significantly expands the Company’s distribution and service network in the Upper Midwest.

Fenix Parts Acquires Assured Auto Parts



Target



Buyer



Sponsor

- **April 2025** – Fenix Parts, a recycler and reseller of automotive parts backed by Hybridge Capital Management, acquired Assured Auto Parts.
- Based in San Antonio, TX, Assured Auto Parts supplies recycled and remanufactured automotive parts to mechanics and collision repair shops.

OEP Acquires Wheeler Fleet Solutions



Target



Buyer

- **February 2025** – One Equity Partners acquired Wheeler Fleet Solutions for \$230 million from VSE Corporation.
- Headquartered in Somerset, PA, Wheeler Fleet Solutions provides aftermarket parts, inventory management, logistics, and supply chain support for the commercial medium- and heavy-duty vehicle aftermarket.

Continental Auto Parts Acquires Express Parts



Target



Buyer



Sponsor

- **January 2025** – Continental Auto Parts, backed by Kinderhook Industries, acquired Express Parts.
- Based in Cleveland, OH, Express Parts supplies aftermarket automotive components, including bearings, seals, brakes, pumps, and blades.
- This marks Continental’s third acquisition and further expands the Company’s product offerings.

MidOcean Partners Acquires ASP



Target



Buyer

- **November 2024** – The Carlyle Group acquired Arnott Suspension Products for \$208 million from Calera Capital.
- Headquartered in Merritt Island, FL, Arnott Suspension Products manufactures replacement air suspension parts and accessories, including valve blocks, air springs, shock kits, ride height sensors, and dryers.

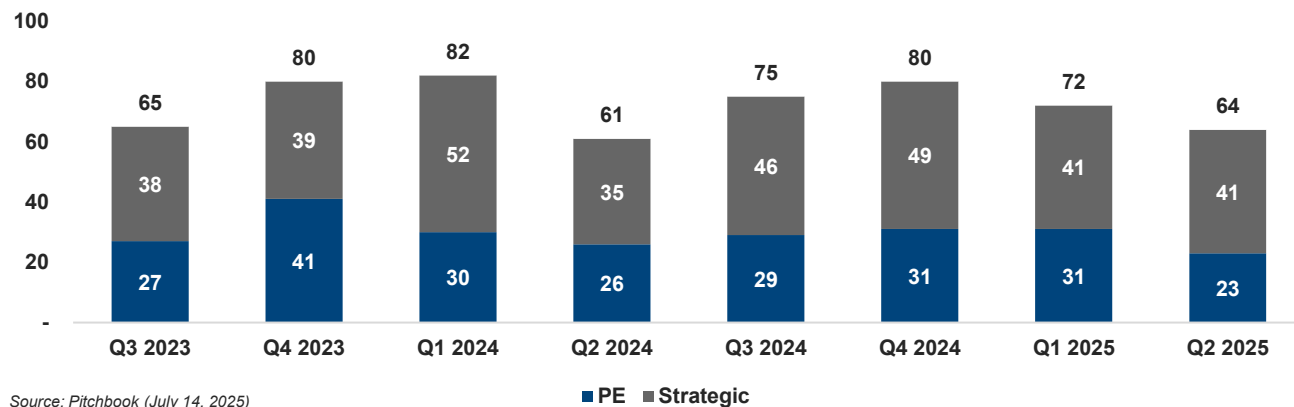
Automotive Aftermarket | July 2025

Select Recent Transactions (Last Nine Months)

Date	Target	State	Buyer	Financial Sponsor
Jun 25	Automotive Supply Company	WI	Automotive Parts Headquarters	-
Jun 25	Universal Distribution Group	NC	Brixey & Meyer Capital	-
May 25	Dakotaland Autoglass	SD	PGW Auto Glass	One Equity Partners
May 25	Safety Seal	ND	Martins Industries	Walter Capital Partners
Apr 25	Epika Fleet Services	TN	Ares Management	-
Apr 25	Take 5 Oil Change	NC	Whistle Express Car Wash	Brookfield Oaktree Holdings
Apr 25	Assured Auto Parts	TX	Fenix Parts	Hybridge Capital Management
Mar 25	Supreme Automotive Warehouse	UT	Team Allied Distribution	-
Mar 25	Conrad's Tire Service	OH	Dobbs Tire & Auto Centers	Audax Private Equity
Feb 25	Vector Fleet Management	CA	Amerit Fleet Solutions	Brightstar Capital Partners
Feb 25	Wheeler Fleet Solutions	PA	One Equity Partners	-
Feb 25	AirPro Diagnostics	FL	Rotunda Capital Partners	-
Jan 25	ACI Automotive	TX	WAI Global	-
Jan 25	Express Parts	OH	Continental Auto Parts	Kinderhook Industries
Dec 24	Joel's Auto Body	TN	Brightpoint Auto Body Repair	SouthWorth Capital Management
Nov 24	Arnott Suspension Products	FL	MidOcean Partners	-
Nov 24	Worldpac	CA	The Carlyle Group	-

Source: Pitchbook (July 14, 2025)

Quarterly Transaction Volumes



Select Automotive Aftermarket Platforms (Date of Investment & Sponsor)

