



Sector Update

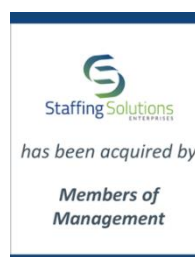
- **Work Force Shortage:** The shortage of healthcare professionals, especially nurses and allied health workers, is a primary driver for healthcare staffing firms. As hospitals and health systems struggle to maintain full staffing levels, they increasingly turn to staffing providers to fill labor gaps.
- **Travel Nurses:** Travel nurses are an essential labor solution for health systems facing acute short-term shortages. According to the U.S. Bureau of Labor Statistics, over 275,000 additional nurses will be needed by 2030, highlighting the need for healthcare staffing companies to fill the nurse labor gap.
- **Digital Transformation:** AI-driven scheduling, credentialing automation, and predictive analytics are transforming healthcare staffing. As care delivery models evolve, firms with tech-enabled platforms are offering faster, more flexible staffing solutions.
- **Consolidation Activity:** M&A activity within healthcare staffing has remained steady in 2025. Buyers have been focusing more on technology as companies seek to become more efficient in acquiring, deploying, and managing healthcare professionals.

Select EdgePoint Transactions



Project Kronen
Outsourced Services
(Revenue Cycle)

**Currently
In Market**



For more information and insights, please contact the EdgePoint Healthcare Group:



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Healthcare Staffing | June 2025

Recent Transaction Profiles

GHR Healthcare Acquires Barton HC Staffing



Target



Buyer



Sponsor

- **May 2025** – Barton Healthcare Staffing provides healthcare staffing services for travel nurses, healthcare recruitment, allied health, and temporary nurses.
- GHR Healthcare is a provider of healthcare staffing services in nursing, therapy, pharmacy, and behavioral health.

Travel Nurse Across America Acquires TotalMed



Target



Buyer



Sponsor

- **May 2025** – TotalMed is a provider of travel nursing and healthcare staffing services intended for hospitals, medical groups, and life sciences companies.
- Travel Nurse Across America is a provider of healthcare staffing services to hospitals and healthcare facilities.

TrueBlue Acquires HC Staffing Professionals



Target



Buyer

- **February 2025** – Healthcare Staffing Professionals is a provider of staffing services intended for various industries, including healthcare.
- TrueBlue is a provider of staffing services and workforce solutions. TrueBlue offers recruitment process outsourcing, talent advisory services, and managed service provider services.

Aya Healthcare Acquires Cross Country



Target



Buyer

- **December 2024** – Cross Country Healthcare is a provider of total talent management services focused on staffing for nurses, allied health, and physicians.
- Aya Healthcare is a developer of a healthcare staffing platform and operator of a travel nursing agency. The company connects healthcare systems and recruits both traveling and permanent nurses for positions.

Care Career Acquires Next Move Healthcare



Target



Buyer

- **April 2024** – Next Move Healthcare is a staffing services company, catering to the healthcare industry finding travel nursing professionals for open vacancies.
- Care Career is a provider of staffing services, specifically for traveling nurses. The company connects nurses to a portfolio of healthcare staffing organizations across the United States.

Epic Staffing Acquires SBG Healthcare



Target



Buyer



Sponsor

- **November 2023** – SBG Healthcare is a provider of medical staffing solutions and financial planning services for the healthcare sector.
- Epic Staffing Group is a provider of staffing services to the bio-pharmaceutical and healthcare industries. The company focuses on outsourced placement in life sciences, nursing, allied health, children's physical & behavioral therapy, and interim leadership.

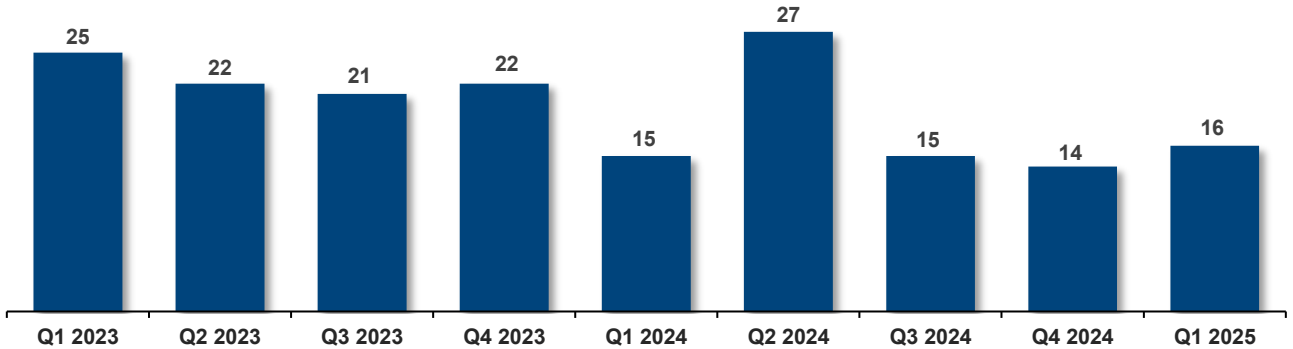
Healthcare Staffing | June 2025

Select Recent Transactions (Previous 18 Months)

Date	Target	State	Buyer	Financial Sponsor
May 25	Integrity Locums	CO	All Star Healthcare Solutions	Knox Lane
May 25	Barton Healthcare Staffing	MA	GHR Healthcare	MidOcean Partners
May 25	TotalMed	WI	Travel Nurse Across America	Gridiron Capital
Feb 25	Healthcare Staffing Professionals	CA	TrueBlue	--
Feb 25	BrightStar Care	IL	Peak Rock Capital	--
Jan 25	CareerMD	NY	CHG Healthcare	Leonard Green & Partners
Dec 24	Cross Country Healthcare	FL	Aya Healthcare	--
Sep 24	WorkSquare Healthcare Staffing Solutions	FL	Health Advocates Network	--
May 24	All Star Healthcare Solutions	FL	Knox Lane	--
May 24	Medicus Healthcare Solutions	NH	Ridgemont Equity Partners	--
Apr 24	Planet Healthcare	OH	GHR Healthcare	MidOcean Partners
Mar 24	Venn Alliance	GA	Jackson Healthcare	--
Nov 23	Corazon	PA	Ingenovis Health	Cornell Capital / Trilantic North America
Nov 23	SBG Healthcare	FL	Epic Staffing Group	The Pritzker Organization

Source: Pitchbook (June 4, 2025)

Quarterly Transaction Volumes



Source: Pitchbook (May 20, 2025)

Select Sponsor-Backed Platforms

