



Sector Update

- The Commercial and Facility Services sector plays a critical role in the ongoing maintenance, repair, and upkeep of commercial, institutional, and residential properties. This broad category spans several key verticals, including facilities maintenance, fire and life safety, HVACR, landscaping and grounds management, specialty contracting, electrical and signage, residential services, and roofing.
- As buildings and equipment become increasingly advanced, the adoption of IoT, automation, and AI is reshaping the physical asset landscape. This shift is fueling demand for sophisticated installation and maintenance services capable of supporting more complex systems.
- The rising complexity of building systems is also prompting a shift toward outsourcing. More organizations are relying on third-party experts for installation, maintenance, and repair, driving sector growth and emphasizing the value of specialized technical expertise.
- In this rapidly evolving environment, strong partnerships with OEMs are becoming more valuable. Providers with the capabilities to stay at the forefront of technological innovation are well-positioned to capture a larger share of the market.
- The growing integration of systems and equipment is creating new opportunities for service providers offering end-to-end, interoperable solutions. As a result, customers are increasingly seeking partners who understand the interplay between systems and can deliver unified support.
- As the built environment grows more complex and technology-driven, commercial and facility service providers that invest in technical expertise, integrated solutions, and strategic OEM relationships will be best positioned to capitalize on growing demand and industry tailwinds.

Recent EdgePoint Transactions

Commercial & Facility Services

June 2025



has been acquired by



a portfolio company of

SKYKNIGHT



has been acquired by



a portfolio company of



has been acquired by



has been acquired by



has been acquired by



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Commercial & Facility Services | June 2025

Recent Sponsor-Backed Strategic Transaction Profiles

Shermco Industries | Eastern High Voltage Sector: Electrical and Signage



Target



Buyer



Sponsor

- **June 2025** – Eastern High Voltage, a provider of electrical testing and engineering for power systems in mission-critical facilities, has been acquired by Shermco Industries.
- Shermco Industries, based in Irving, TX, is the largest independent electrical testing and maintenance provider in North America.

O'Hara's Son | Total Systems Roofing Sector: Roofing



Target



Buyer



Sponsor

- **June 2025** – Total Systems Roofing, a regional commercial roofing provider based in Crystal Lake, IL, has been acquired by O'Hara's Son Roofing.
- O'Hara's Son Roofing, based in Chicago, IL, is a nationwide commercial roofing provider, specializing in roof installation, repair, and maintenance.

Beary Landscaping | Seasonal Solutions Sector: Landscaping/Grounds Management



Target



Buyer



Sponsor

- **June 2025** – Seasonal Solutions, a provider of commercial landscape management and snow removal, has been acquired by Beary Landscaping.
- Beary Landscaping, based in Lockport, IL, is a provider of landscaping and snow removal services within commercial end markets.

Stonegrove Roofing | Lifetime Roofing Sector: Roofing



Target



Buyer



Sponsor

- **June 2025** – Lifetime Roofing, a provider of roofing inspection and repair services, has been acquired by Stone Grove Roofing Partners.
- Stonegrove Roofing Partners, based in New York, NY, is an operator of roofing brands that service the residential end market.

Strata Landscape | Boulder Landscaping Sector: Landscaping/Grounds Management



Target



Buyer



Sponsor

- **May 2025** – Boulder Landscaping, a provider of residential and commercial landscaping services, has been acquired by Strata Landscaping Services.
- Strata Landscape Services, based in Whittier, CA, is a provider of commercial landscape maintenance, design, and irrigation management services.

QE Solar | Donahue & Sons Sector: Landscaping/Grounds Management



Target



Buyer



Sponsor

- **May 2025** – Donahue & Sons, a provider of large-scale vegetation management and site maintenance for solar installations, has been acquired by QE Solar.
- QE Solar, based in Springfield, NJ, is a national renewables operations and maintenance services provider.

Commercial & Facility Services | June 2025

Select Recent Transactions (Last 30 Days)

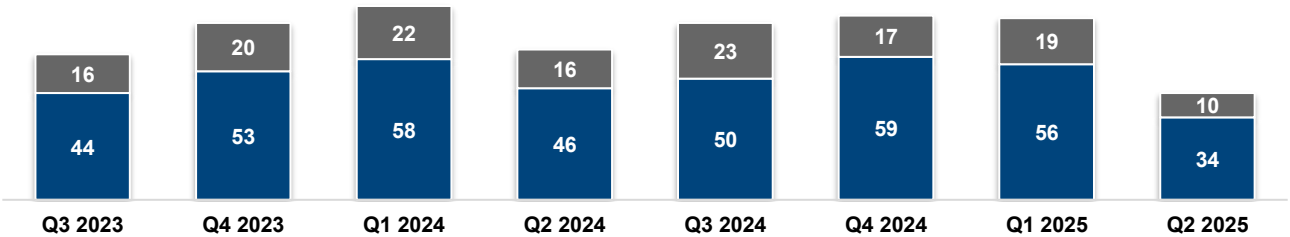
Date	Target	Sector	Buyer	Financial Sponsor
Jun-25	Tanco Engineering	Facilities Maintenance	LT Corporation	---
Jun-25	Kelltech Systems	Fire and Life Safety	The Home Integrator	---
Jun-25	Gallo Mechanical	HVACR	Citation Capital Management	---
Jun-25	Macadam Company	Landscaping/Grounds Management	Heartland Paving Partners	Soundcore Capital Partners
Jun-25	B.T. Lindsay & Co.	HVACR	Air Temp Mechanical Services	---
Jun-25	Eastern High Voltage	Electrical and Signage	Shermco Industries	Gryphon Investors
Jun-25	Exscape Group	Landscaping/Grounds Management	Green Impressions	BHMS Investments (minority)
Jun-25	Thomas Jefferson Roofing & Remodeling	Roofing	Mister Quik Home Services	---
Jun-25	Galloway-Bell	Residential	Old Dominion Insulation	---
Jun-25	Ramapo Tree & Shrub Care	Landscaping/Grounds Management	Bartlett Tree Experts	---
Jun-25	Complete Home Services (FKA Mr. Electric)	Electrical and Signage	Prospect Partners	---
Jun-25	TrussPoint Roofing (FKA Ridge Top)	Roofing	Soundcore Capital Partners	---
Jun-25	Total Energy Service	HCAVR	HB-Global	---
Jun-25	Goodco Mechanical	HCAVR	HomeX Services Group	---
Jun-25	Ace Robbins	Residential	Blueox	---
Jun-25	Perry's Roofing	Roofing	Confluence Point	---
Jun-25	Seasonal Solutions	Landscaping/Grounds Management	Beary Landscaping	Silver Oak Services Partners
Jun-25	Total Systems Roofing	Roofing	O'Hara's Son Roofing	Angeles Equity Partners
Jun-25	Air Pros	HVACR	Exuma Capital Partners	---
Jun-25	Nature Scape	Landscaping/Grounds Management	Riverview Landscapes	---
Jun-25	Lifetime Roofing	Roofing	Stonegrove Roofing Partners	Strand Equity (minority)
May-25	Covenant Mechanical Services	HVACR	The Mechanical Group	---
May-25	TOTAL Mechanical	Specialty Contracting	Symbiome Capital Partners	---
May-25	A-1 All American Roofing San Diego	Roofing	Roofing Corp of America	---
May-25	Boulder Landscaping	Landscaping/Grounds Management	Strata Landscape Services	Align Capital Partners (minority)
May-25	Strata Landscape Services	Landscaping/Grounds Management	Align Capital Partners (minority)	---
May-25	Habitat Management	Landscaping/Grounds Management	Aventia	Bernhard Capital Partners
May-25	Donahue & Sons	Landscaping/Grounds Management	QE Solar	424 Capital
May-25	Sun State Nursery & Landscaping	Landscaping/Grounds Management	The Gladstone Companies	Everglades Equity
May-25	Adolfo & Manny Pool Supplies	Residential	Cabana	---
May-25	Engineered Building Systems	Specialty Contracting	RTM Engineering Consultants	---

Transactions are representative of Facilities Maintenance, Fire and Life Safety, HVACR, Landscaping/Grounds Management, Specialty Contracting, Electrical and Signage, Residential, and Roofing

Sources: Pitchbook and CapIQ (as of June 26, 2025)

Quarterly Transaction Volume

■ Private Equity ■ Strategic M&A



Transactions are representative of Facilities Maintenance, Fire and Life Safety, HVACR, Landscaping/Grounds Management, Specialty Contracting, Electrical and Signage, Residential, and Roofing

Sources: Pitchbook and CapIQ (as of June 26, 2025)

Recently Acquired & Formed Platforms

Citation Capital <i>has acquired</i>  Sector: HVACR June 2025	Prospect Partners <i>has formed</i>  Sector: Residential June 2025	Soundcore Capital Partners <i>has formed</i>  Sector: Roofing June 2025	Exuma Capital Partners <i>has acquired</i>  Sector: HVACR June 2025
Symbiome Capital Partners <i>has acquired</i>  Sector: Specialty Contracting May 2025	Ares Management <i>has acquired</i>  Sector: Landscaping/Grounds May 2025	SIGU Capital <i>has acquired</i>  Sector: Landscaping/Grounds May 2025	Stellax <i>has acquired</i>  Sector: Electrical and Signage Jan 2025